



# **Direct imaging of exoplanets: Remote sensing of planetary systems and processes**

Katie Morzinski

NASA Sagan Fellow, University of Arizona

Exoplanets & Brown Dwarfs: Mind the Gap

2 Sep. 2013



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# High-contrast imaging with adaptive optics: Removing scattered starlight

## Direct Imaging

Where are  
we going?

Where are  
we now?

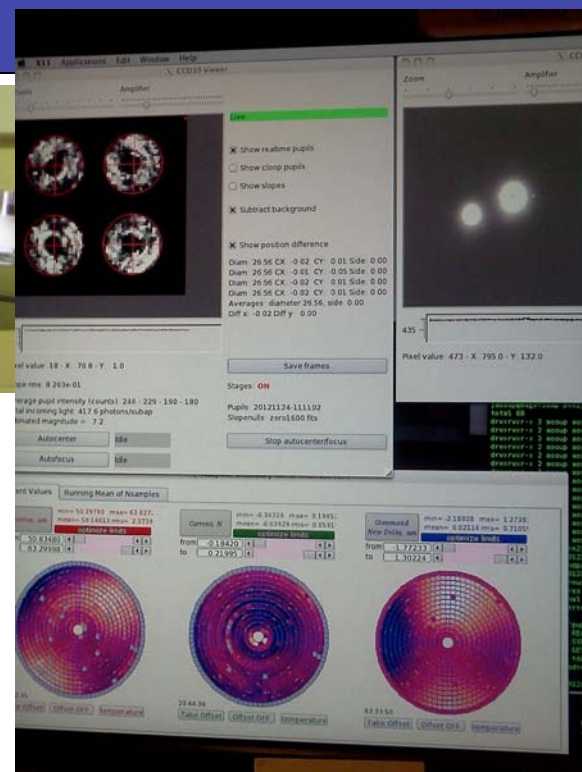
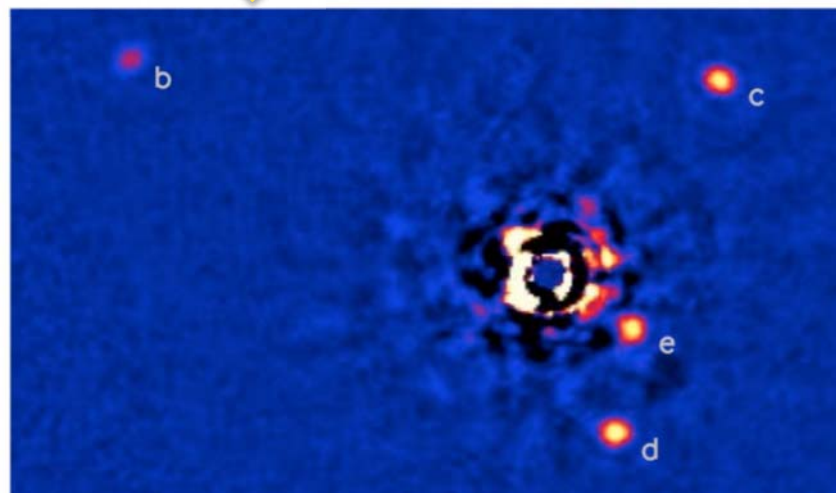
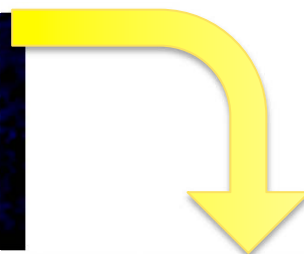
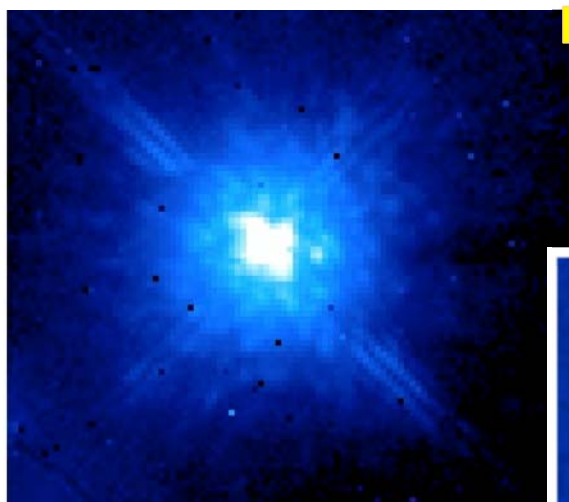
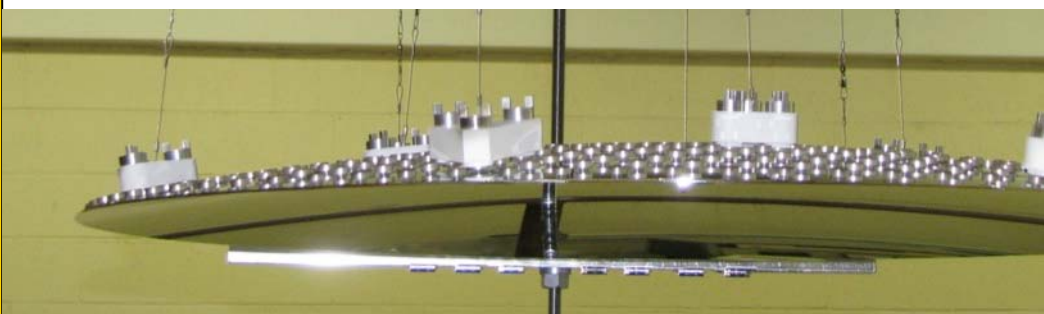
Why is  
it hard?

What's  
next?

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# Direct imaging of planets...

## Direct Imaging

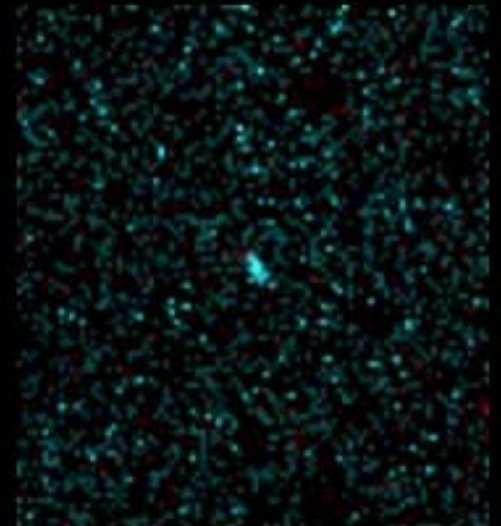
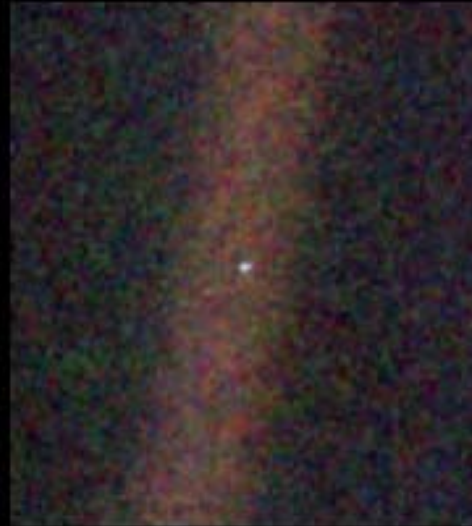
Where are we going?

Where are we now?

Why is it hard?

What's next?

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...has gone beyond our solar system

## Direct Imaging

Where are we going?

Where are we now?

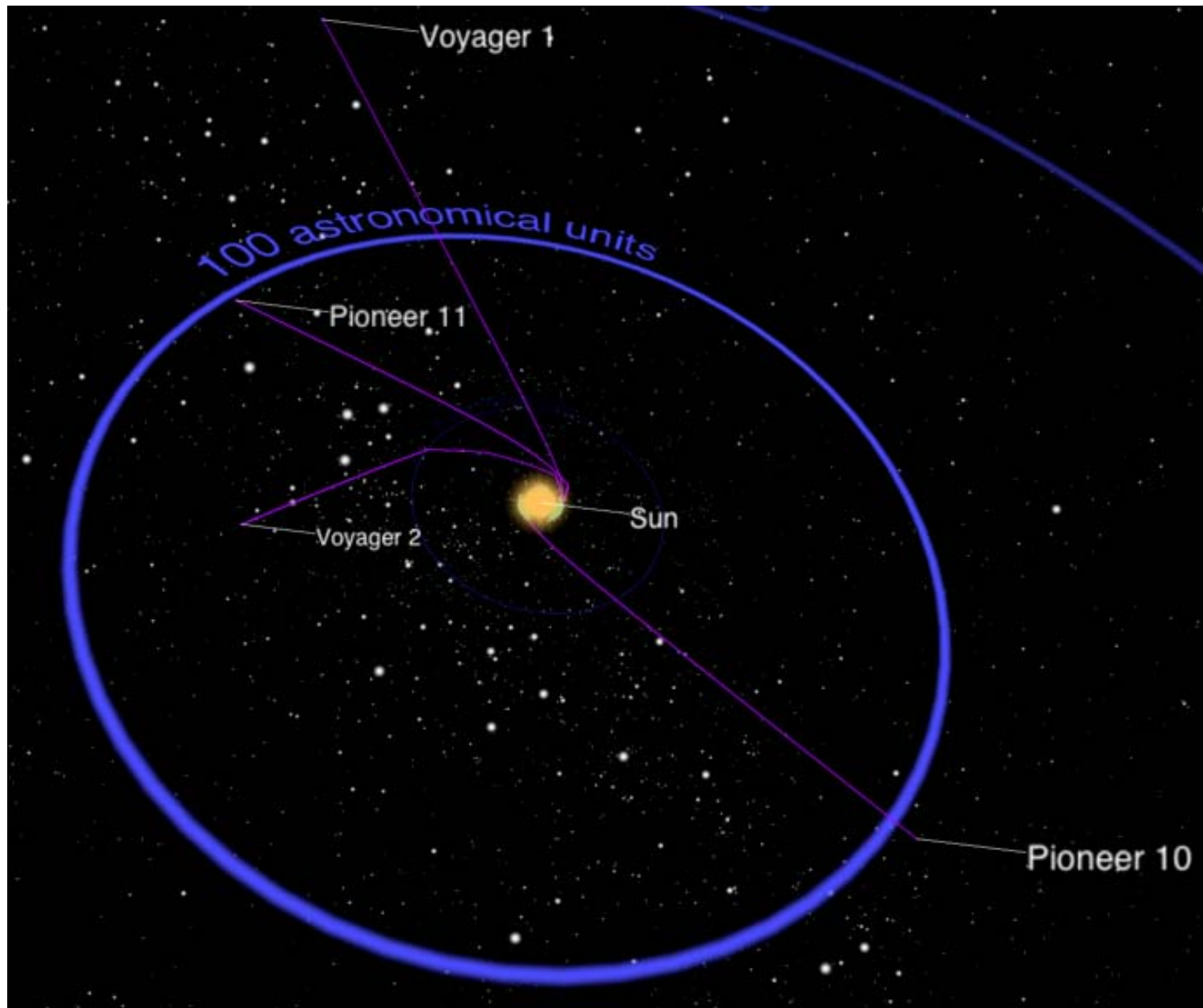
Why is it hard?

What's next?

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# Direct imaging presents our best opportunity to thoroughly characterize exoplanets

## Direct Imaging

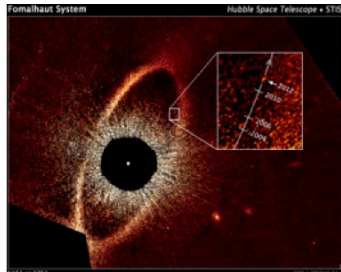
Where are we going?

Where are we now?

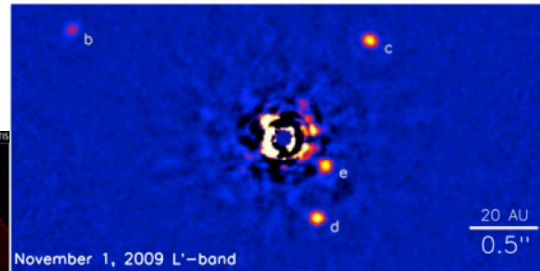
Why is it hard?

What's next?

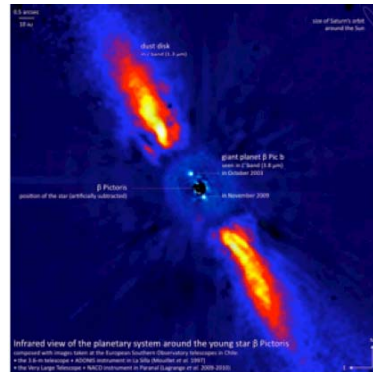
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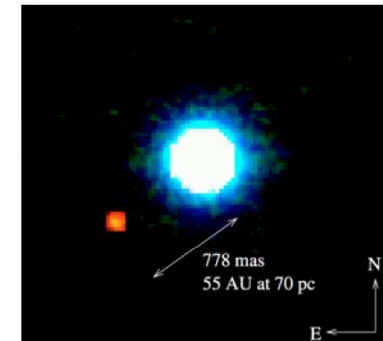
Fomalhaut b – Kalas+ 2008



HR 8799 bcde -- Marois+ 2008, 2010

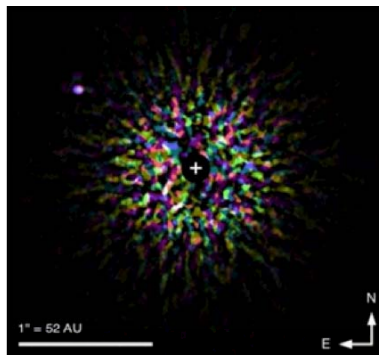


Beta Pic b – Lagrange+ 2009



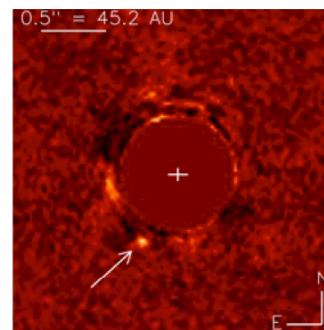
2M 1207 b – Chauvin+ 2004

M



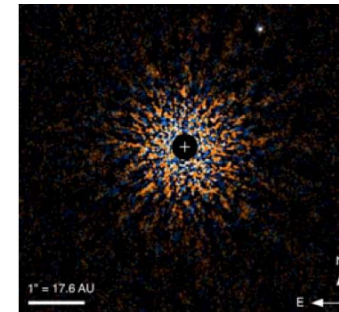
Kappa And b – Carson+ 2013

B



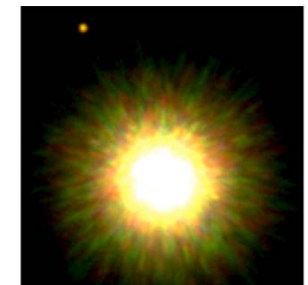
HD 95086 b – Rameau+2013

A



GJ 504 b – Kuzuhara+ 2013

G



1RXS 1609 b  
Lafreniere+ 2010

K



# Directly imaged low-mass objects

## Direct Imaging

Where are we going?

Where are we now?

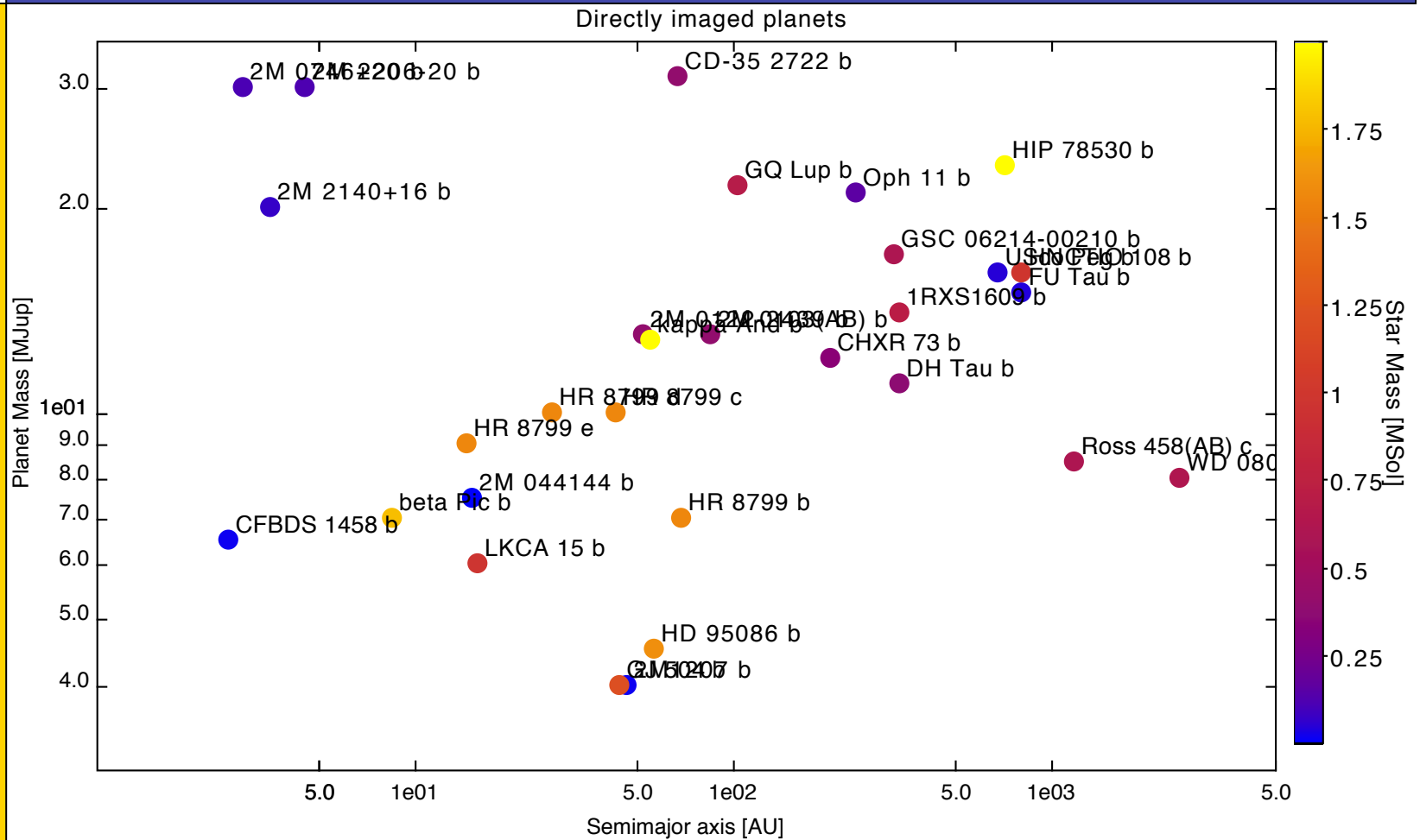
Why is it hard?

What's next?

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# Jupiter's SED: reflectivity, deep atmospheric windows, and thermal blackbody emission

## Direct Imaging

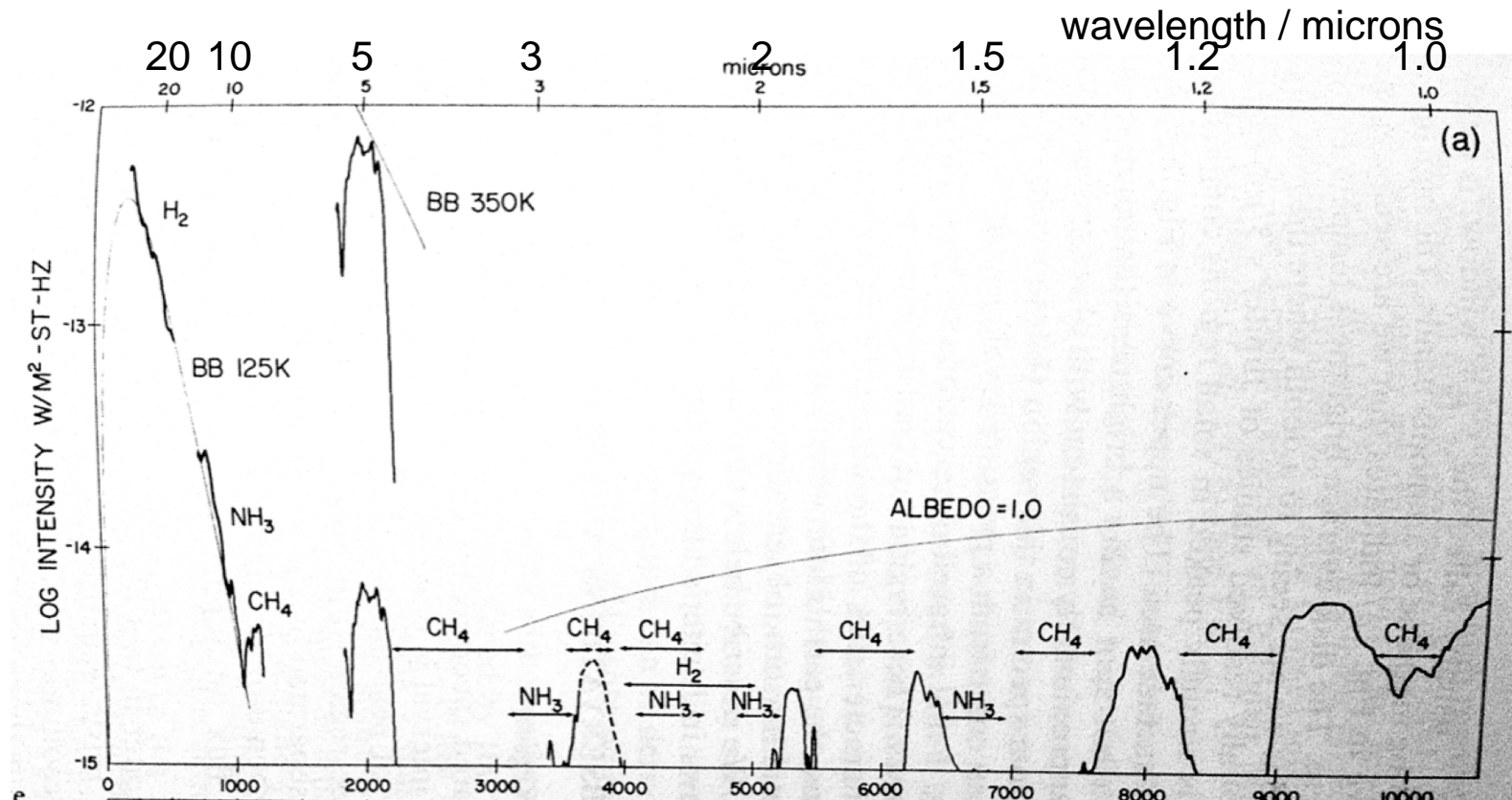
Where are we going?

Where are we now?

Why is it hard?

What's next?

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Energy balance indicates internal heat source

Gehrels, ed. 1976

**Jupiter:** studies of the interior, atmosphere, magnetosphere, and satellites



# Where we'd like to be with exoplanets

## Direct Imaging

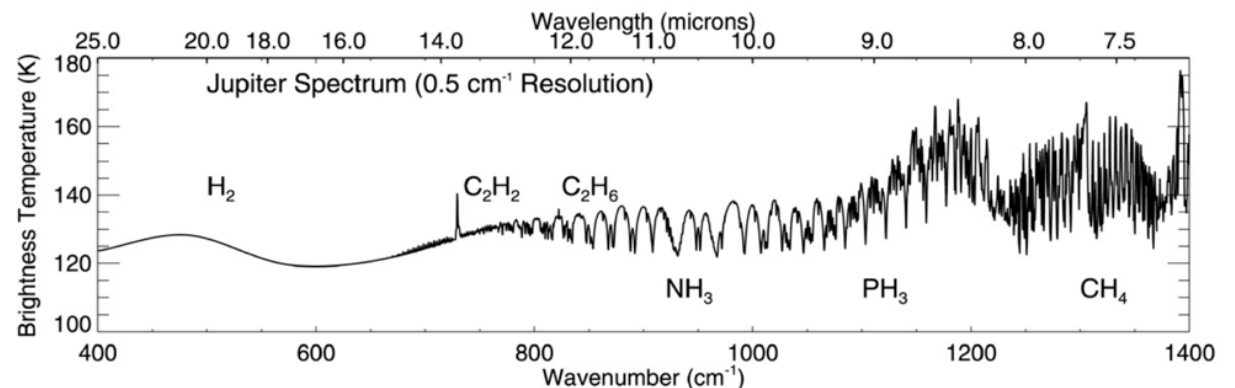
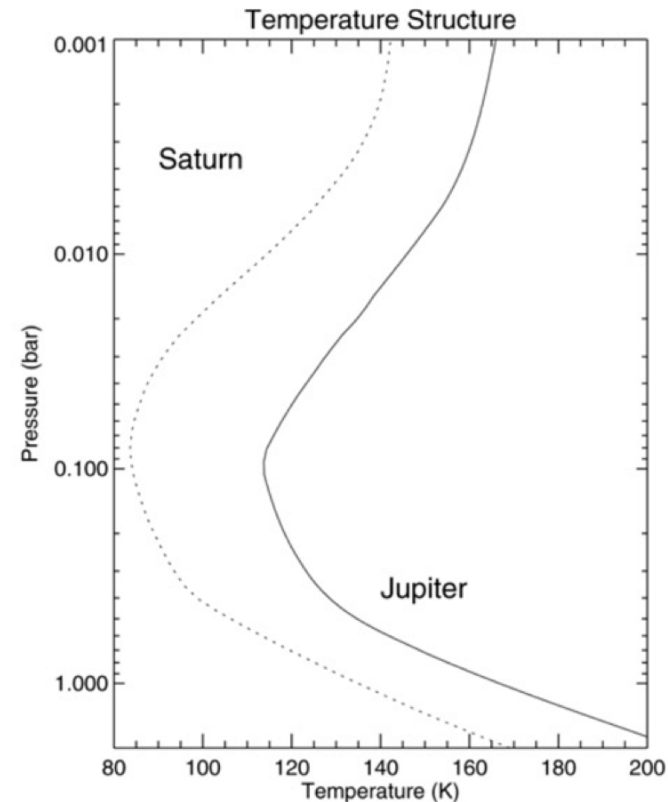
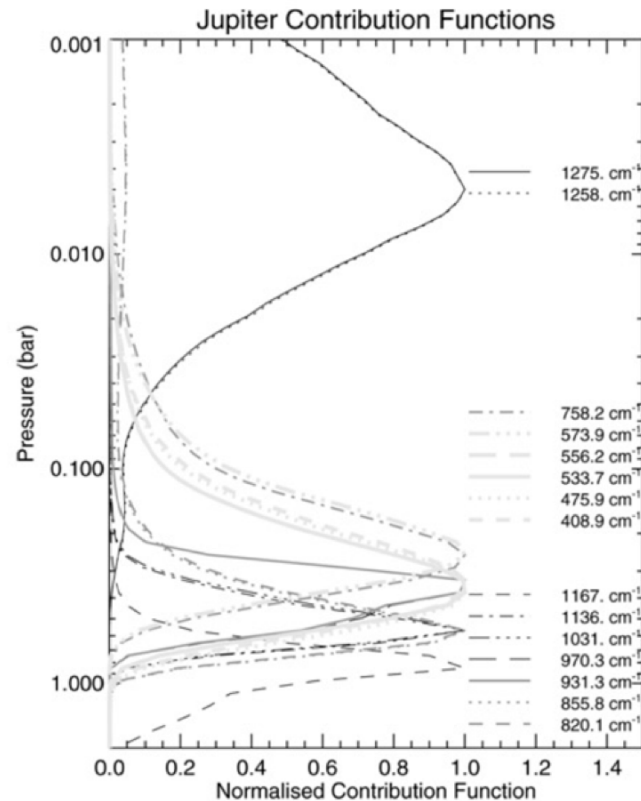
Where are we going?

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Why is it hard?

What's next?

K. Morzinski







# Where we'd like to be with exoplanets

## Direct Imaging

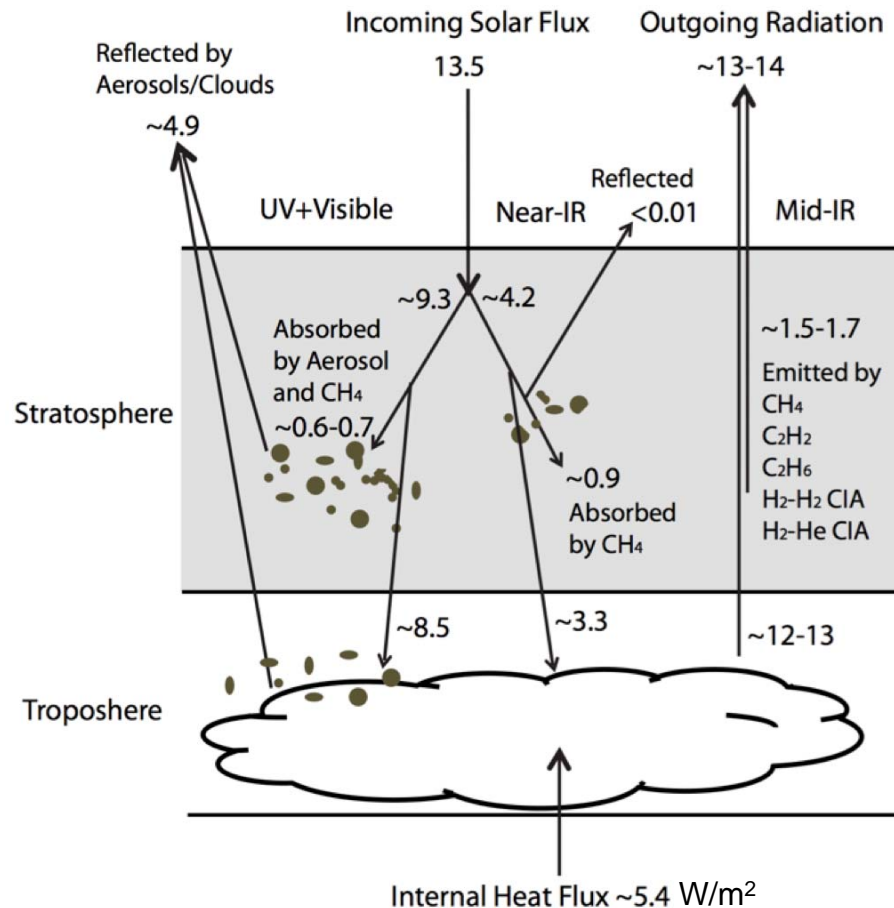
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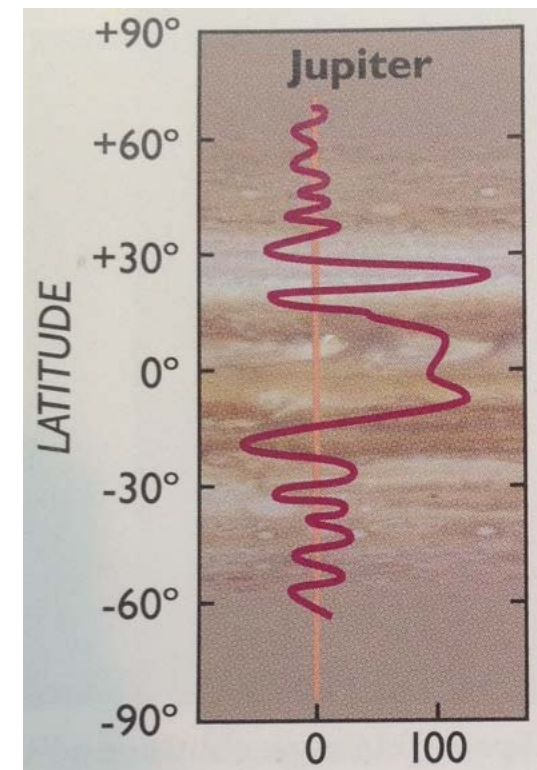
What's next?

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Zhang 2013

Energy balance  
Energy transport  
Winds, storms  
Composition, clouds  
Energetic processes



The New Solar System – Ingersoll



# Ammonia clouds on Jupiter & Saturn vs. strong methane absorption on Uranus & Neptune

## Direct Imaging

Where are we going?

Where are we now?

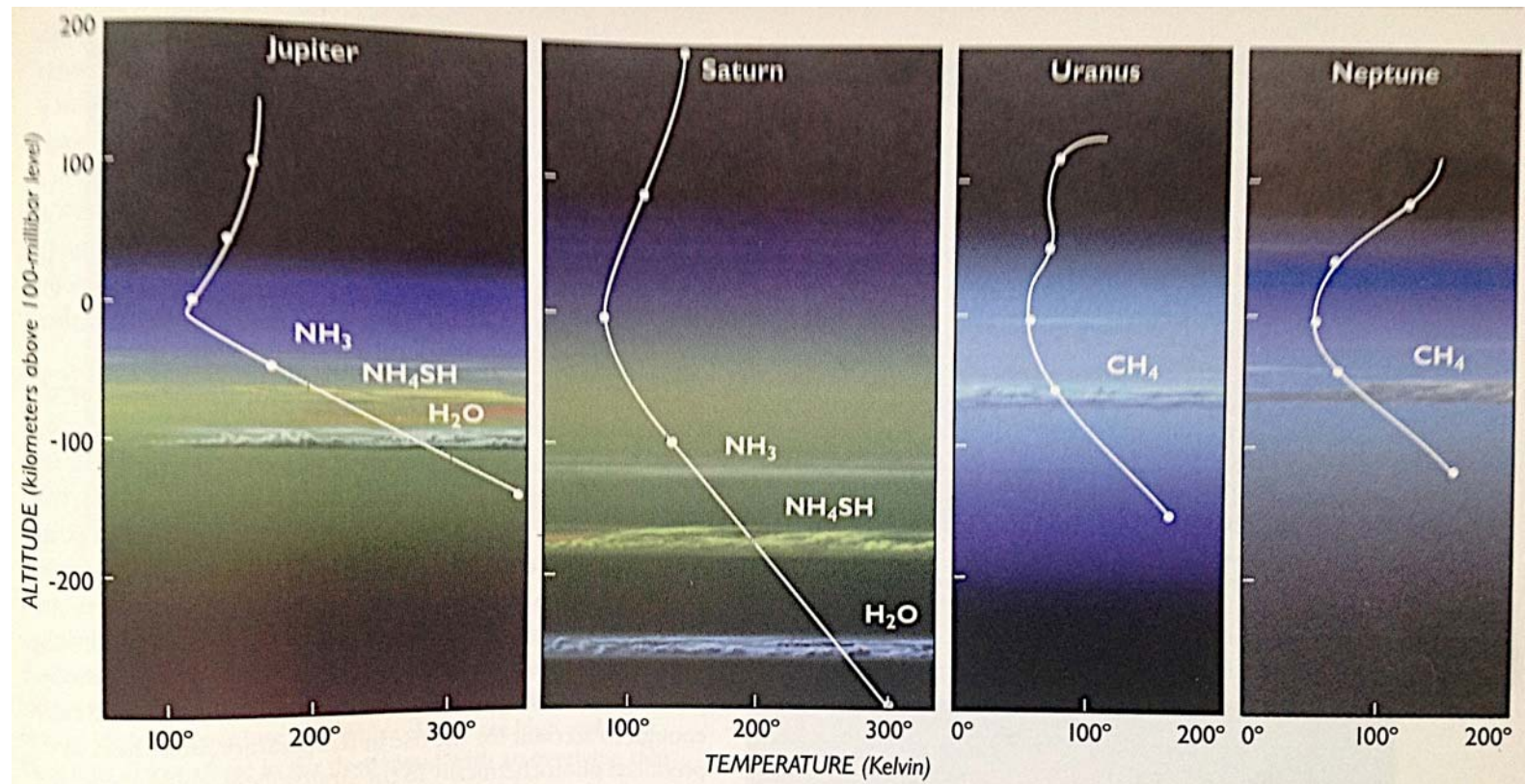
Why is it hard?

What's next?

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The New Solar System – Ingersoll 1999



# Four co-eval gas giant planets in the same system

## Direct Imaging

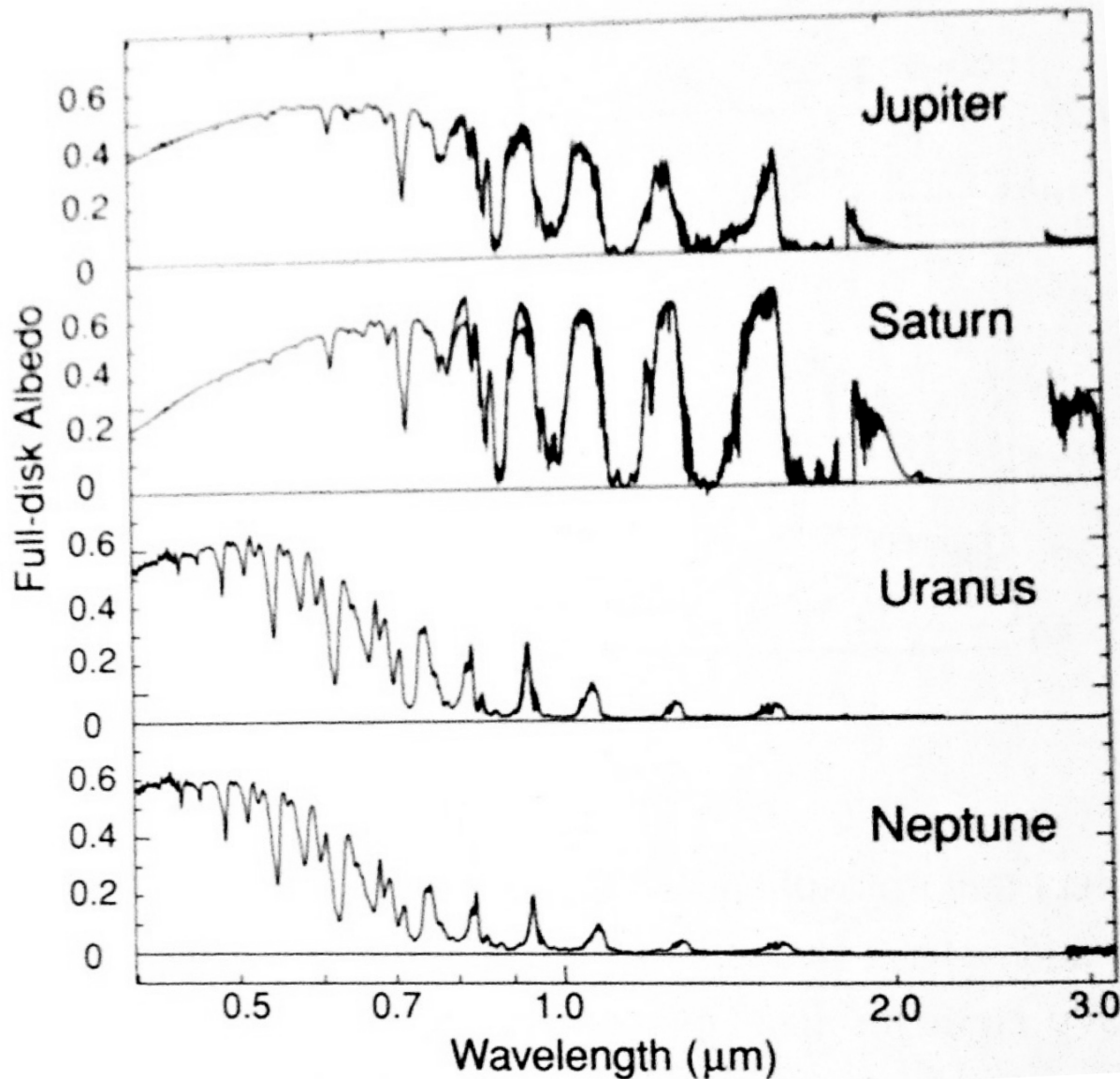
Where are we going?

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Why is it hard?

What's next?

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# Four co-eval gas giant planets in the same system

## Direct Imaging

Where are we going?

Where are we now?

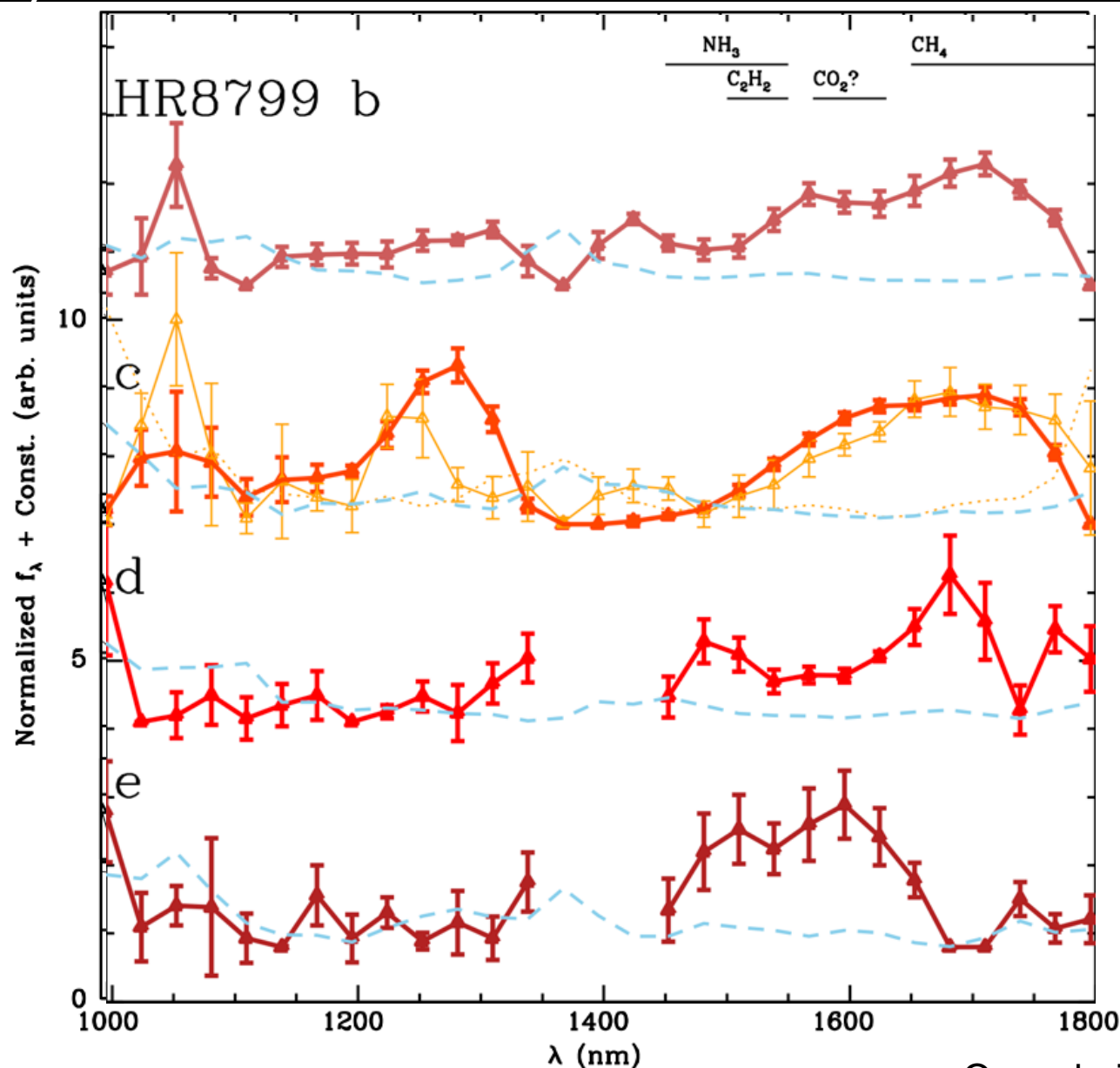
Why is it hard?

What's next?

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Oppenheimer et al 2013





# Equilibrium chemistry models underpredict the HR 8799 planets' 3.3um fluxes

## Direct Imaging

Where are we going?

Where are we now?

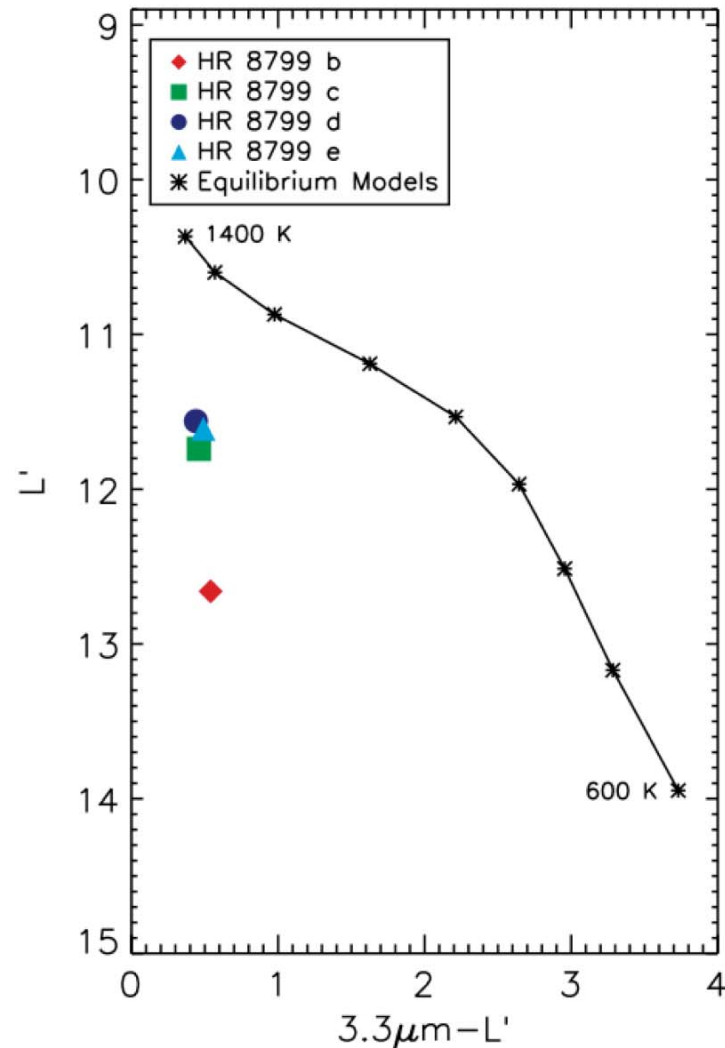
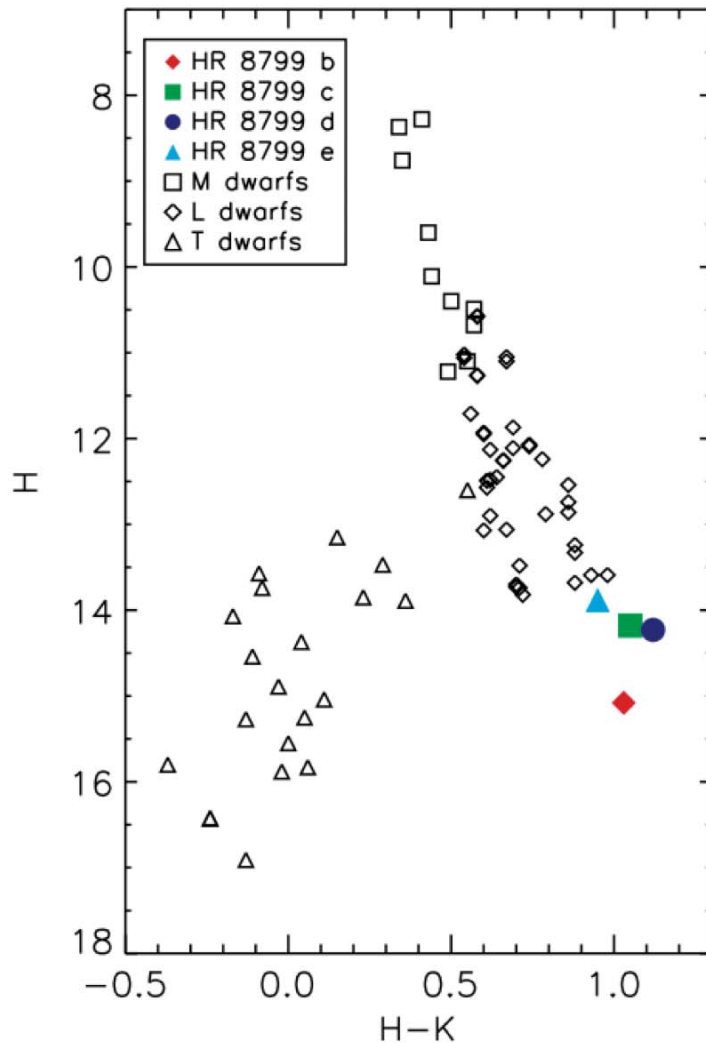
Why is it hard?

What's next?

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Skemer et al 2012



# HR 8799 b fit with inverse model

## Direct Imaging

Where are we going?

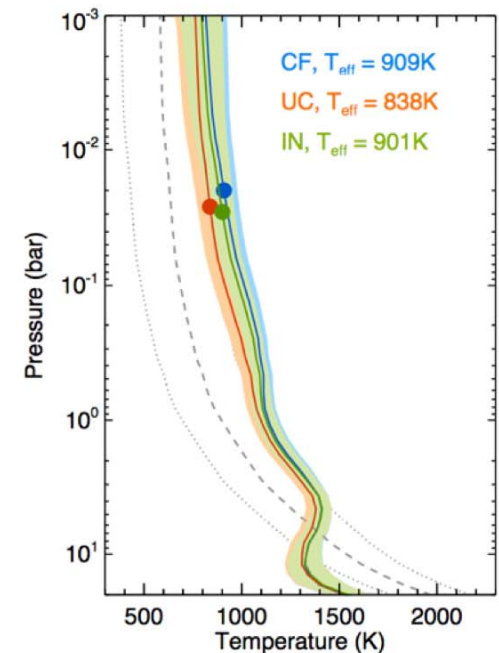
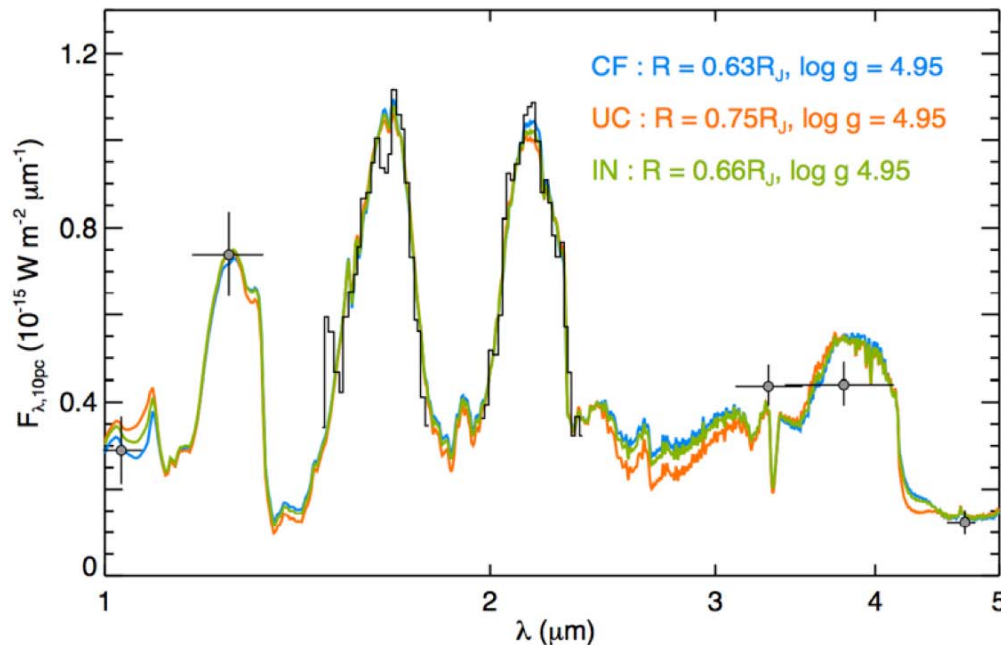
Where are we now?

Why is it hard?

What's next?

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## HR 8799 b



Cloud-free with high mean molecular weight OK, or intermediate clouds.  
Heavy element enhanced, high C:O.  
Radius too small in model.

CF = Cloud Free  
UC = Uniformly Cloudy  
IN = Intermediate

Lee et al 2013



# Clues about formation – Enrichment of C:O ratio in HR 8799 c

## Direct Imaging

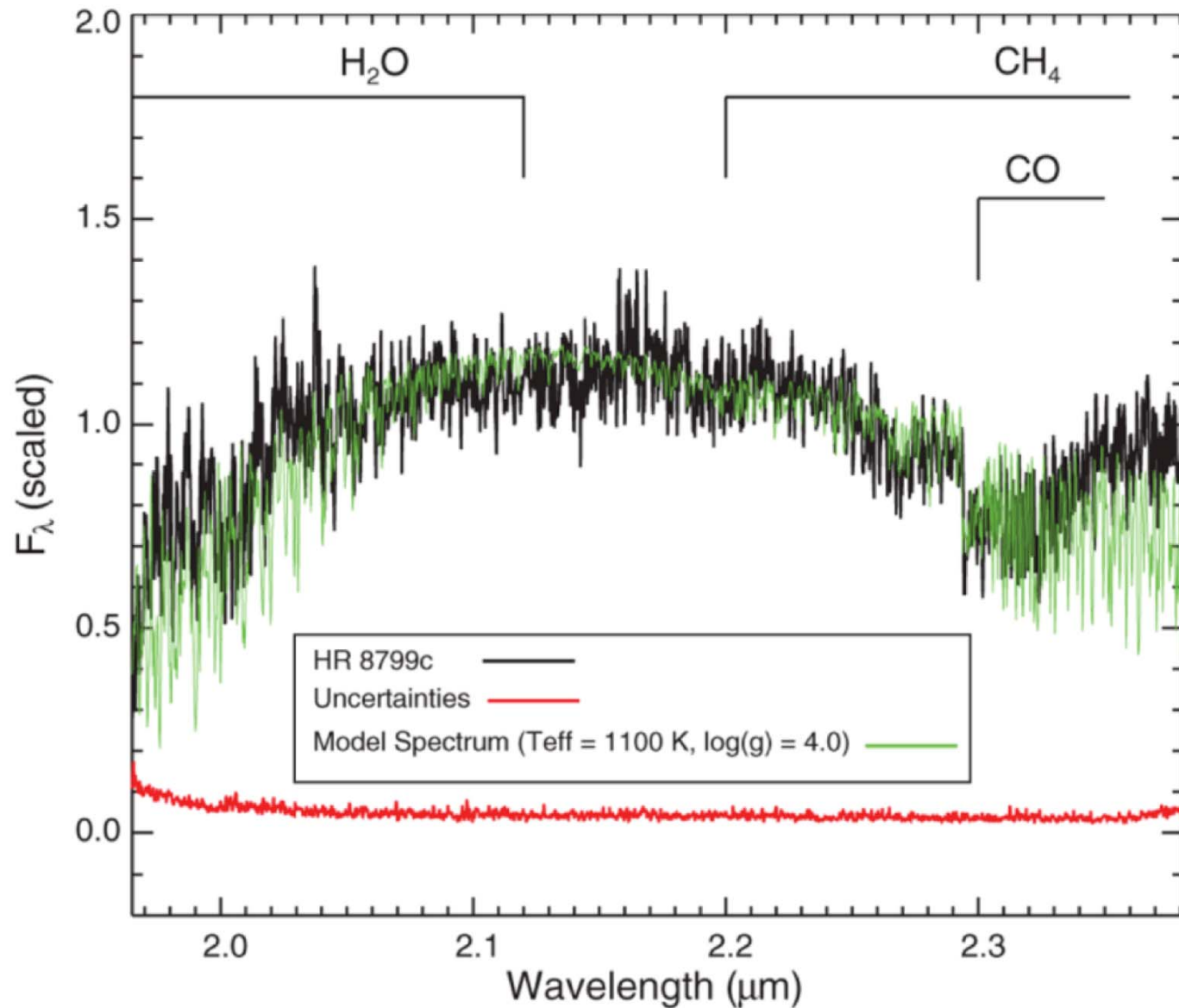
Where are we going?

Where are we now?

Why is it hard?

What's next?

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# The effect of clouds and non-equilibrium chemistry – 2MASS 1207 b

## Direct Imaging

Where are we going?

Where are we now?

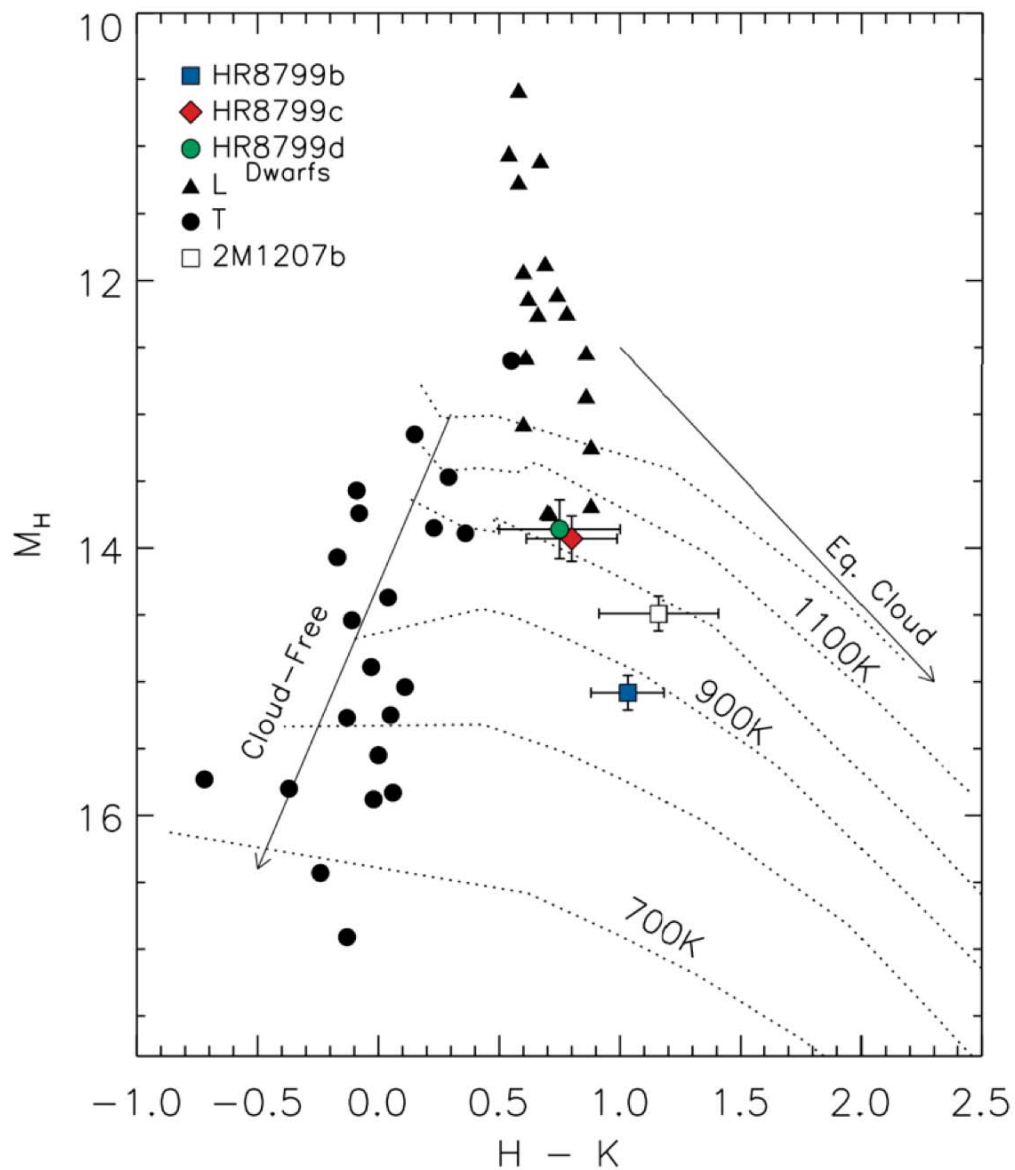
Why is it hard?

What's next?

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Barman et al 2011





# Comparing HR 8799 b, c, and 2M 1207 b

## Direct Imaging

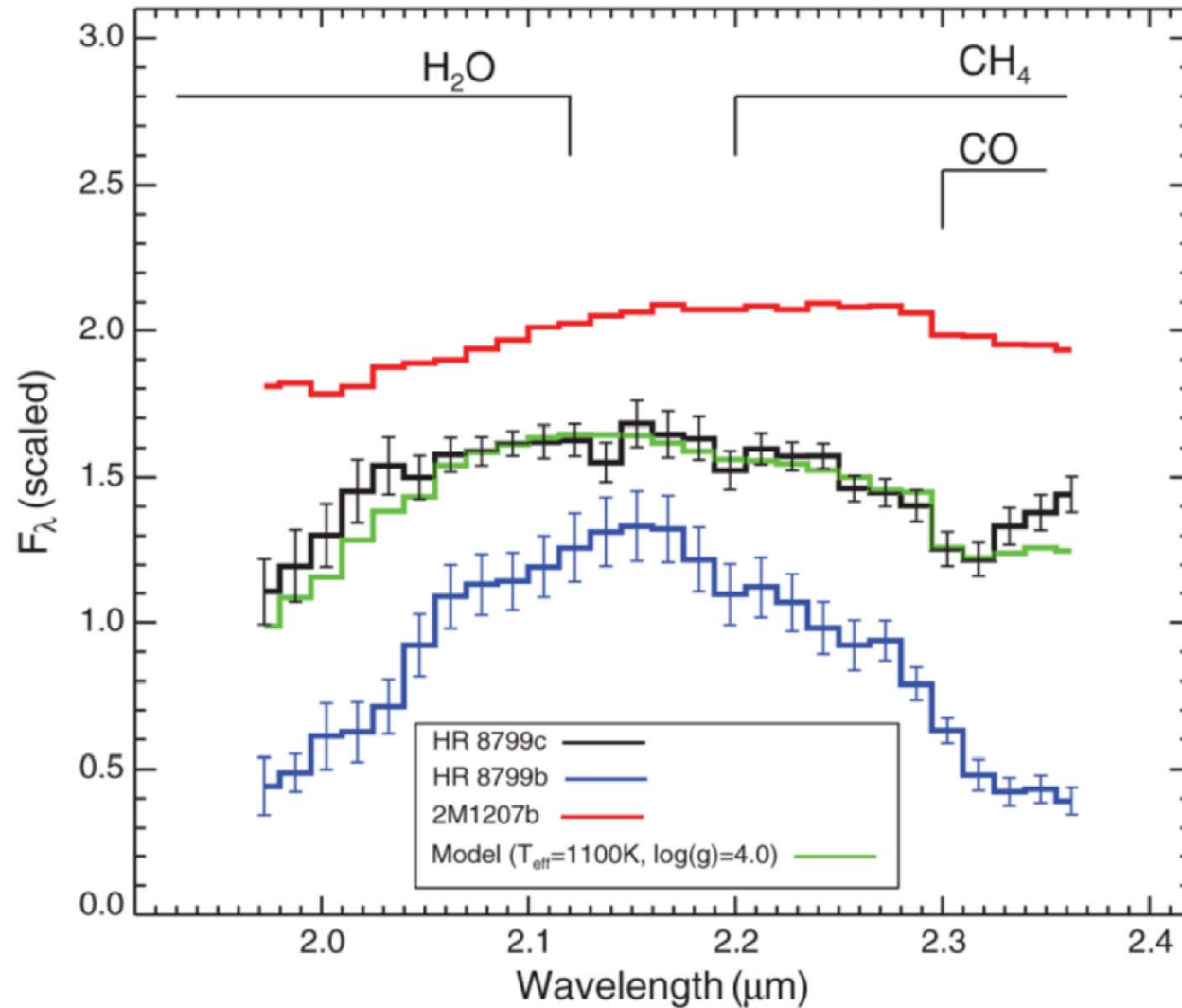
Where are we going?

Where are we now?

Why is it hard?

What's next?

K. Morzinski





# Searching for planetary systems like our own

## Direct Imaging

Where are we going?

Where are we now?

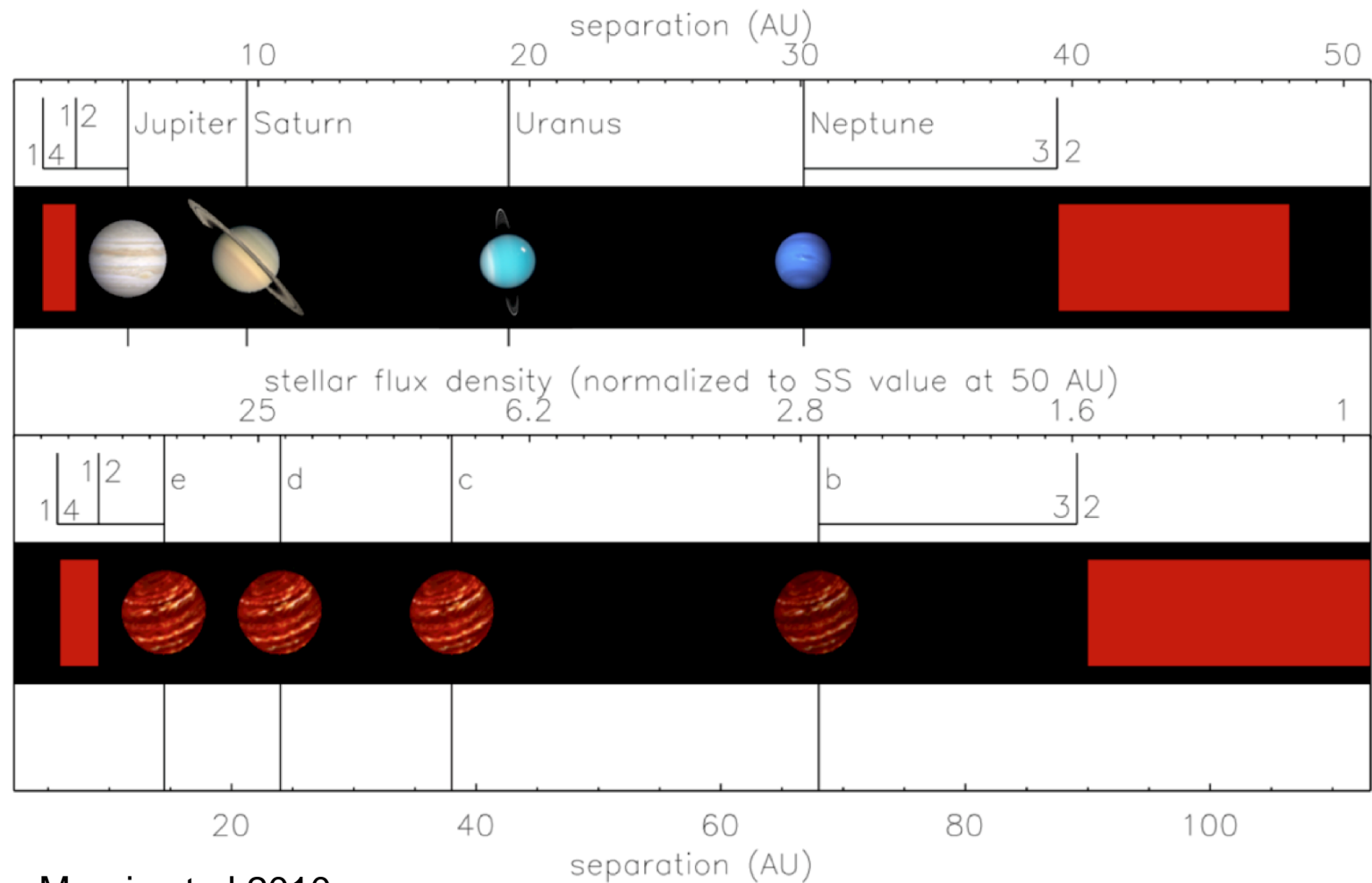
Why is it hard?

What's next?

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Marois et al 2010



# Are dust zones signposts of multiple planets in debris disks?

## Direct Imaging

Where are we going?

Where are we now?

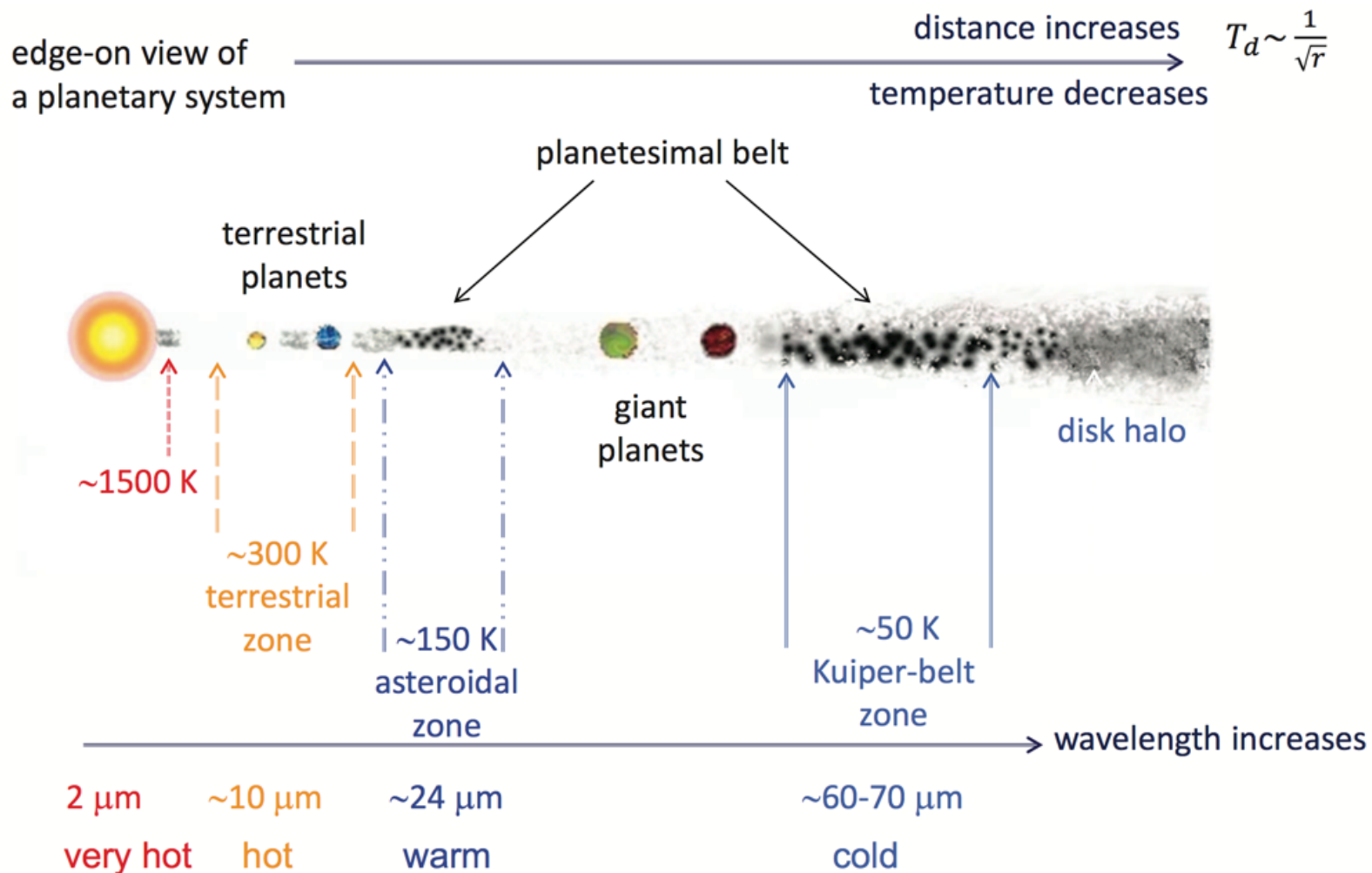
Why is it hard?

What's next?

K. Morzinski



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Su et al 2013



# Fomalhaut b is not the object sculpting the disk

## Direct Imaging

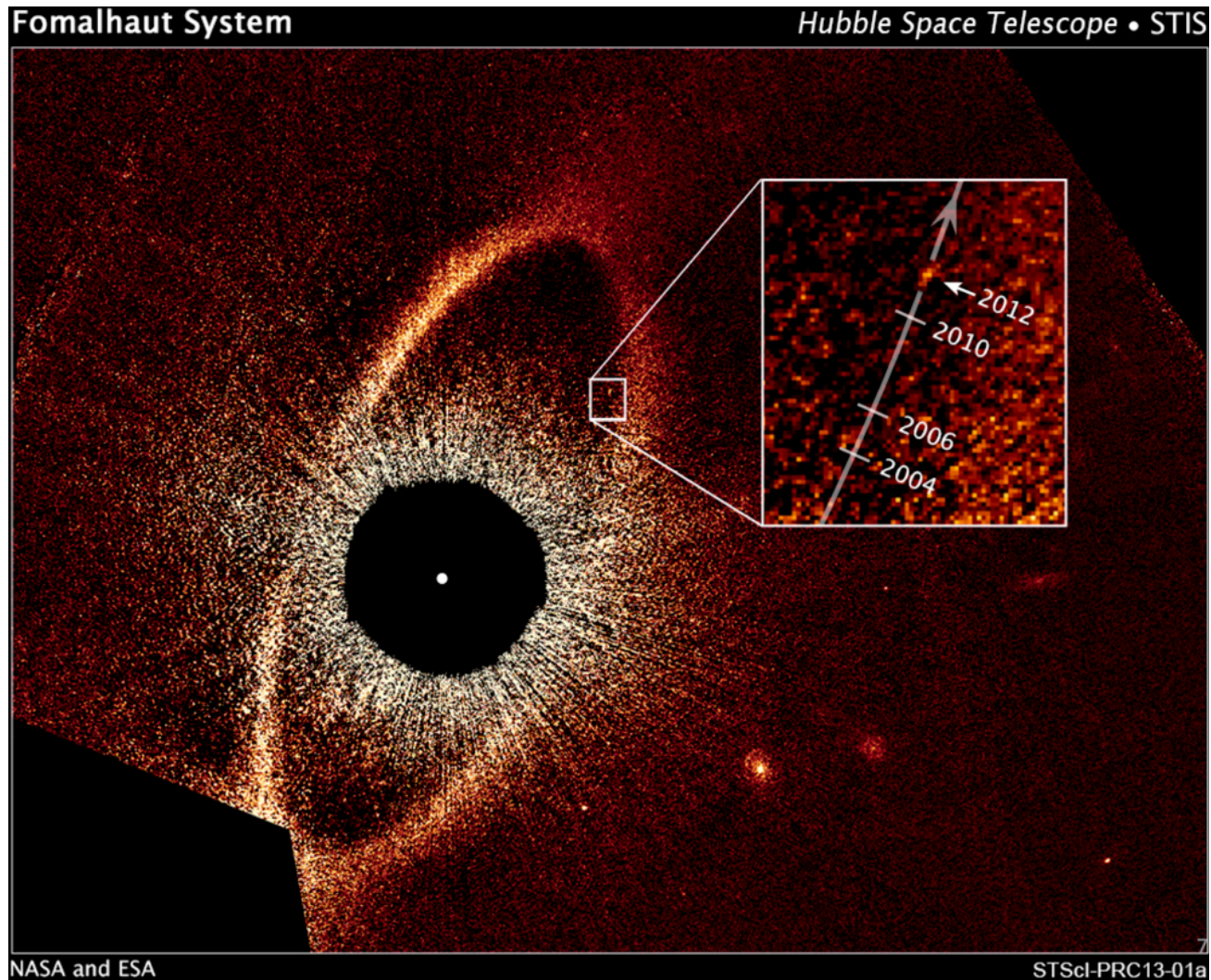
Where are we going?

Where are we now?

Why is it hard?

What's next?

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(if any;  
see Lyra  
et al  
2013)

Kalas et al 2012





# Beta Pictoris – One of the first stars known to host an analogous system to ours → Comets

## Direct Imaging

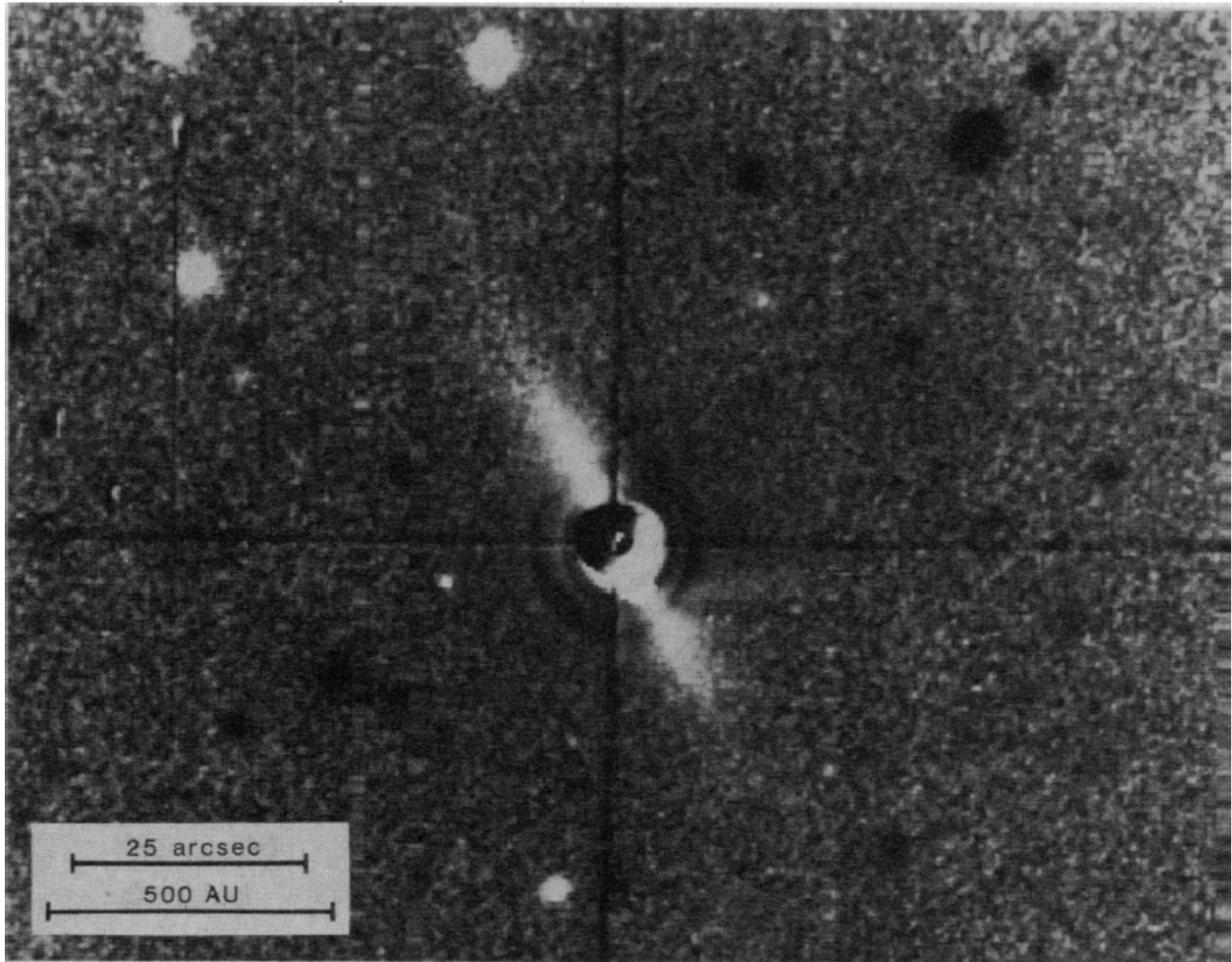
Where are we going?

Where are we now?

Why is it hard?

What's next?

K. Morzinski





# The existence of a planet around Beta Pictoris was long suspected, due to the inner disk warp

## Direct Imaging

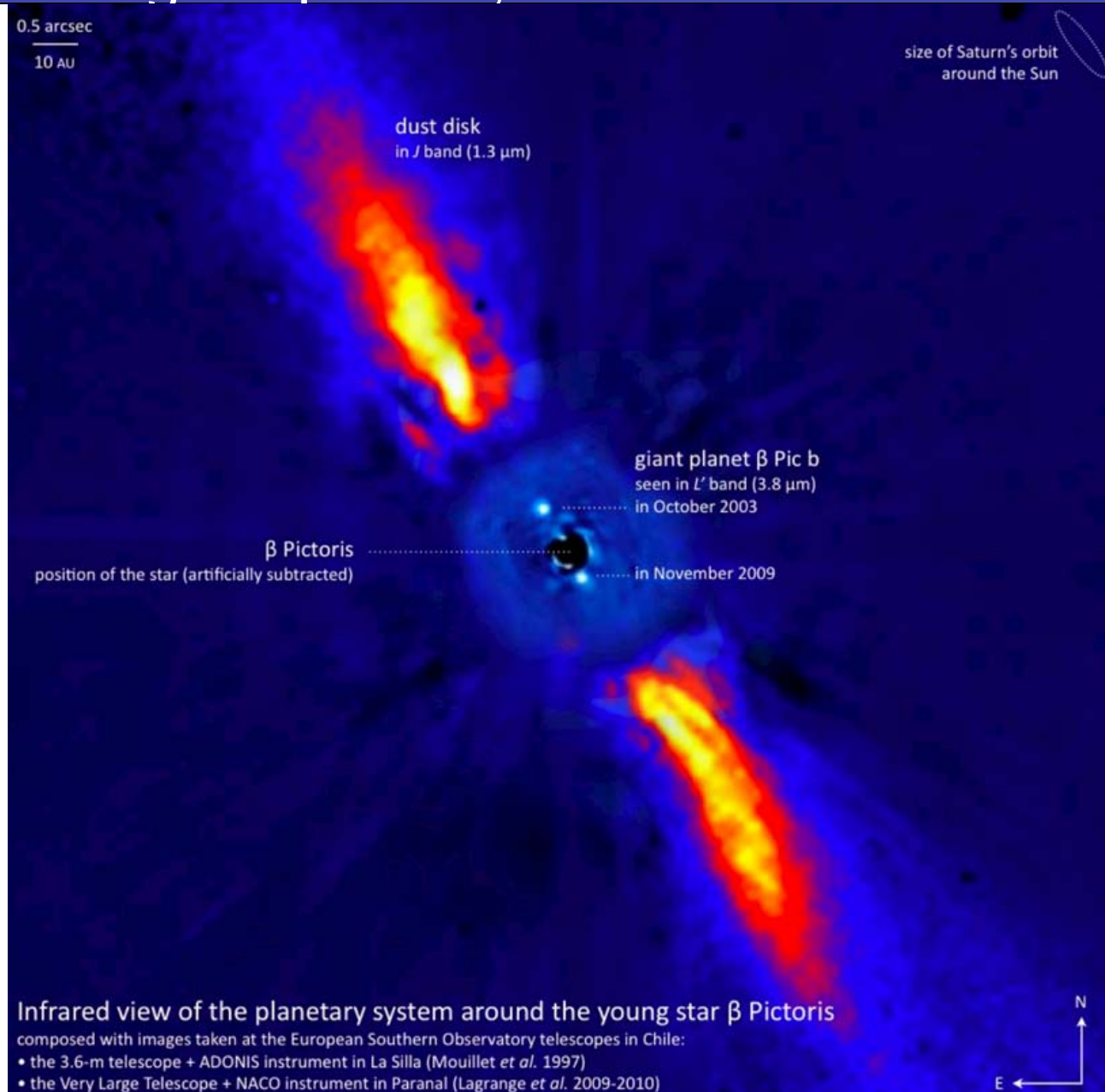
Where are we going?

Where are we now?

Why is it hard?

What's next?

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Lagrange et al 2009





# Magellan adaptive optics imaging of Beta Pic b

## Direct Imaging

Where are we going?

Where are we now?

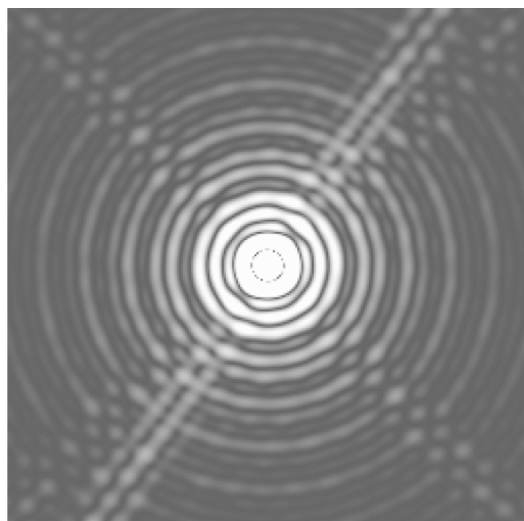
Why is it hard?

What's next?

K. Morzinski

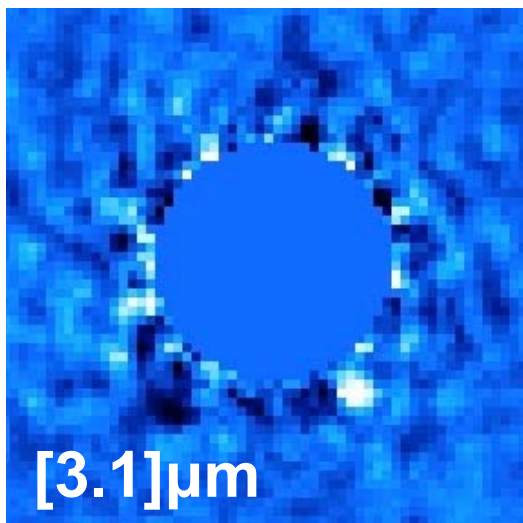
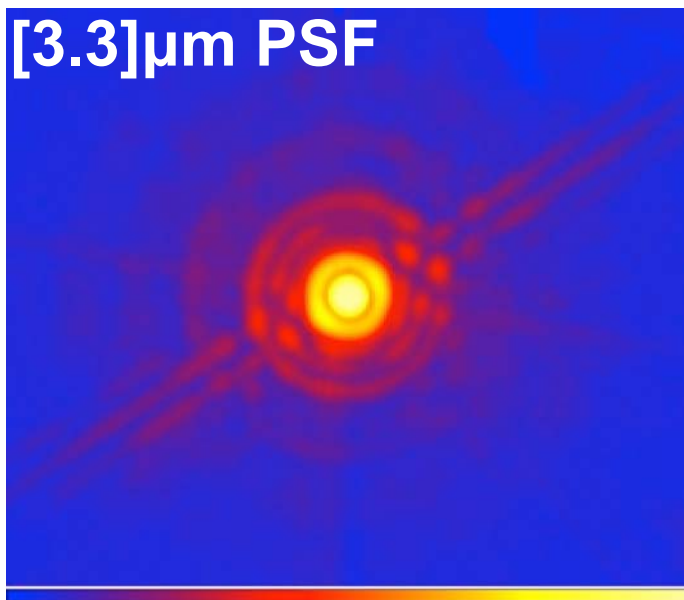


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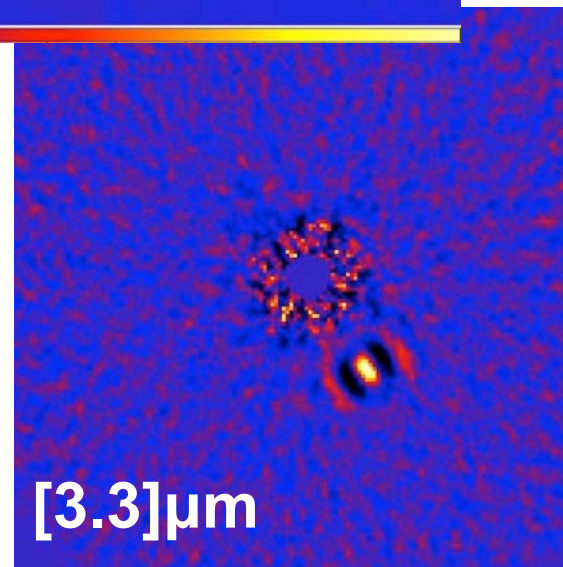


Modeled PSF

[3.3] $\mu\text{m}$  PSF



[3.1] $\mu\text{m}$



[3.3] $\mu\text{m}$

Morzinski et al 2013 in prep



# Cloudy atmosphere, $T_{\text{eff}} 1700 \pm 100 \text{ K}$

## Direct Imaging

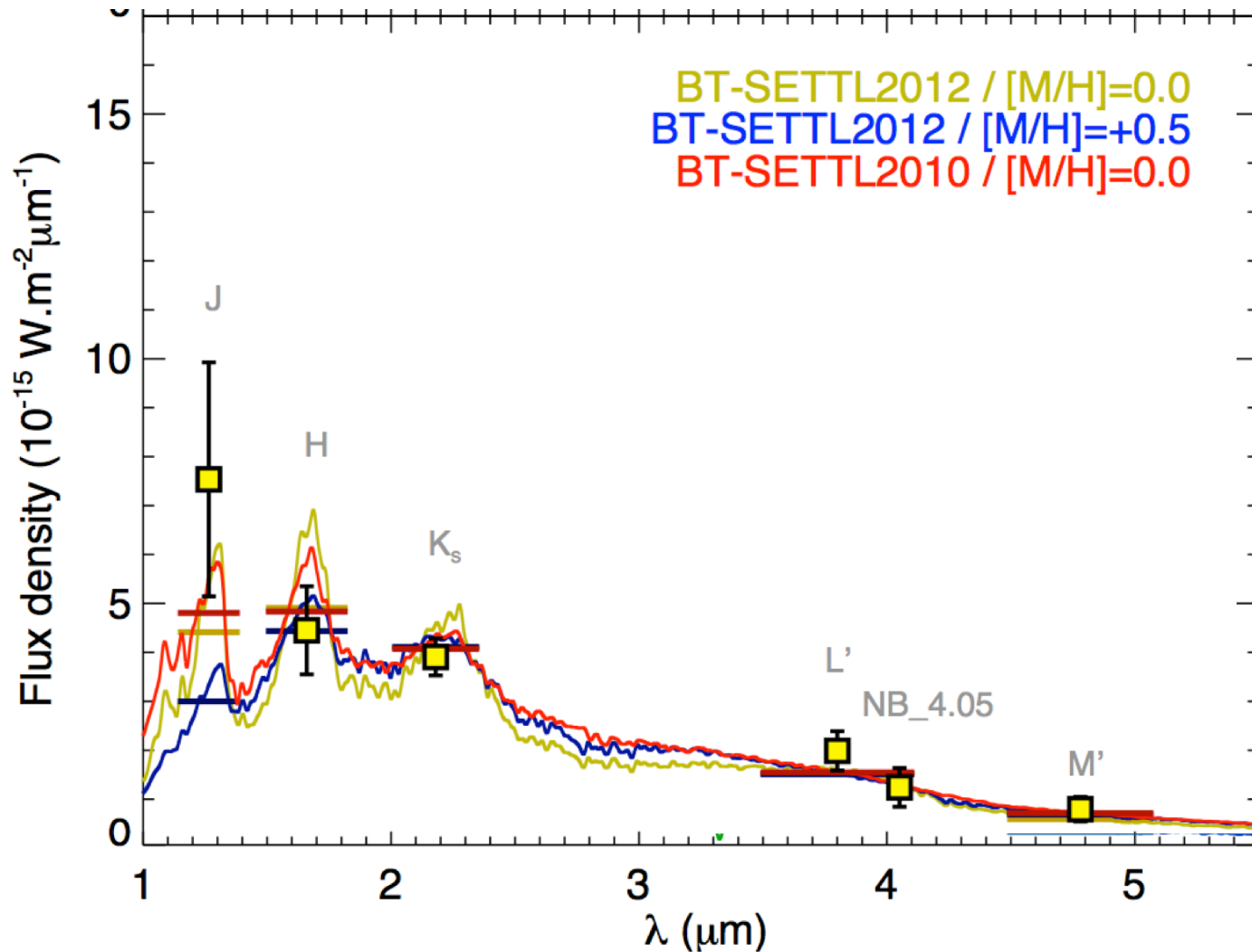
Where are we going?

Where are we now?

Why is it hard?

What's next?

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Bonnefoy et al 2013





# Are wide low-mass ( $<30 M_{\text{Jup}}$ ) companions to B and A-type stars over-represented?

## Direct Imaging

Where are we going?

Where are we now?

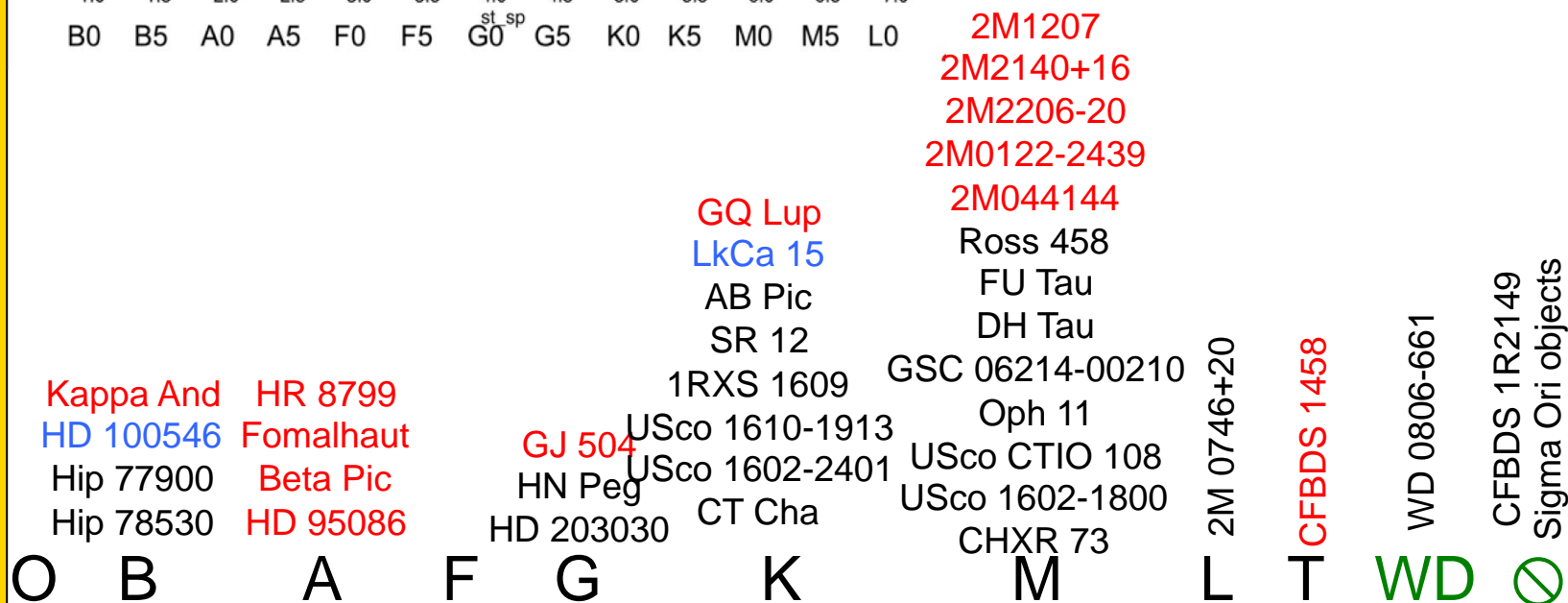
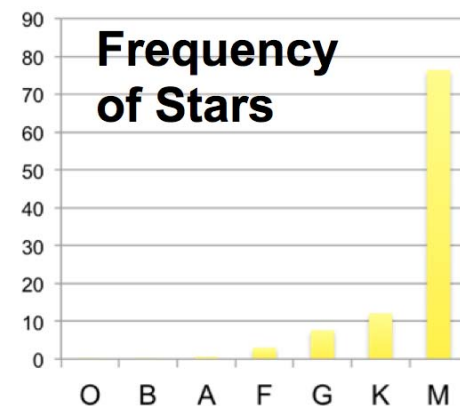
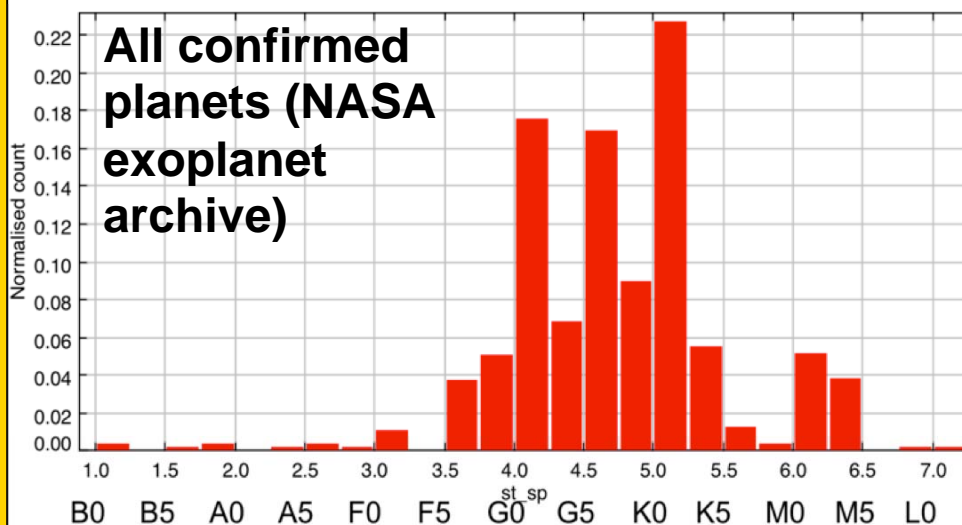
Why is it hard?

What's next?

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# No systems imaged with low mass ratio <50 AU

## Direct Imaging

Where are we going?

Where are we now?

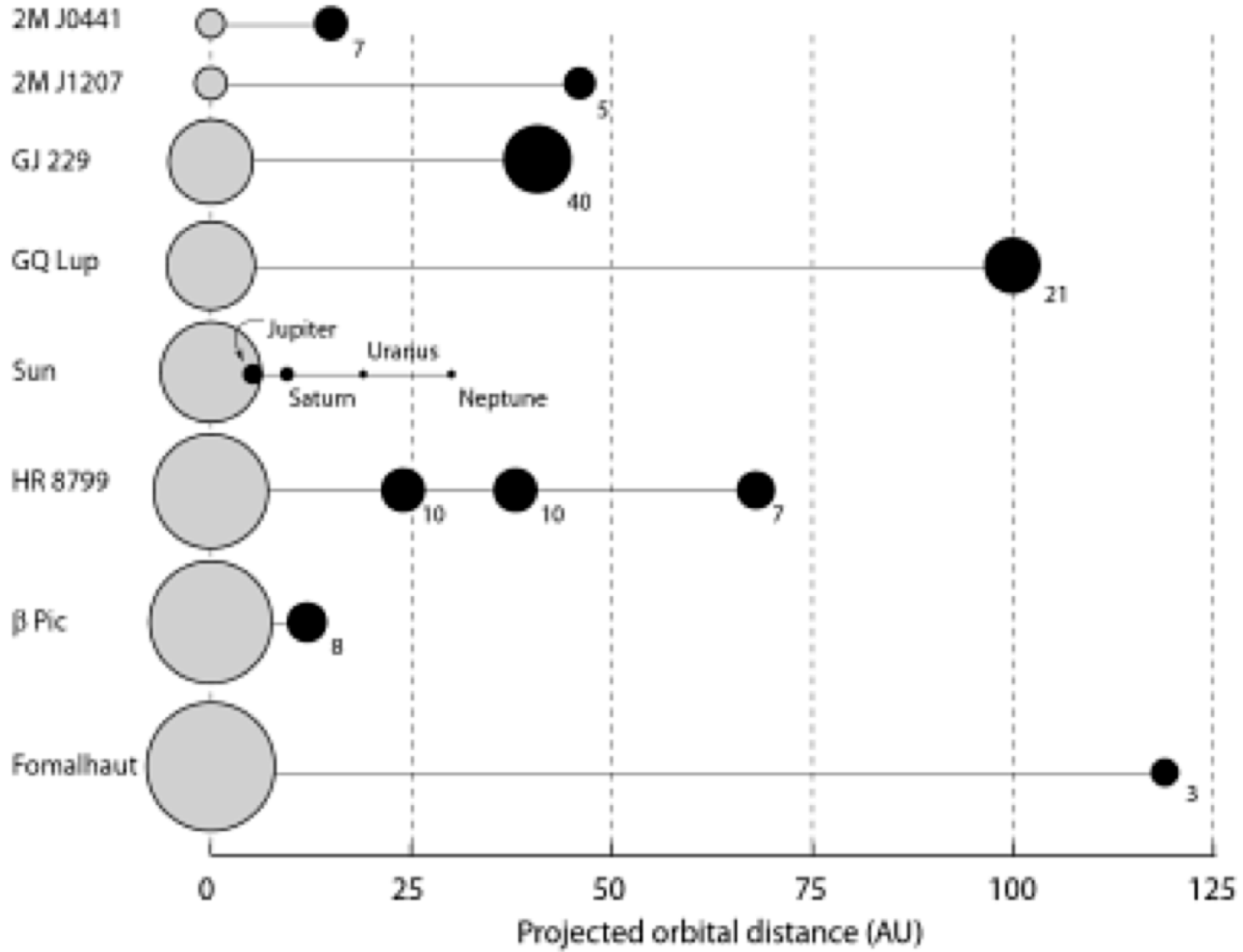
Why is it hard?

What's next?

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Perryman 2011 Exoplanet handbook



# NICI results for companion search around B and A stars find that HR 8799 is a rare system

## Direct Imaging

Where are we going?

Where are we now?

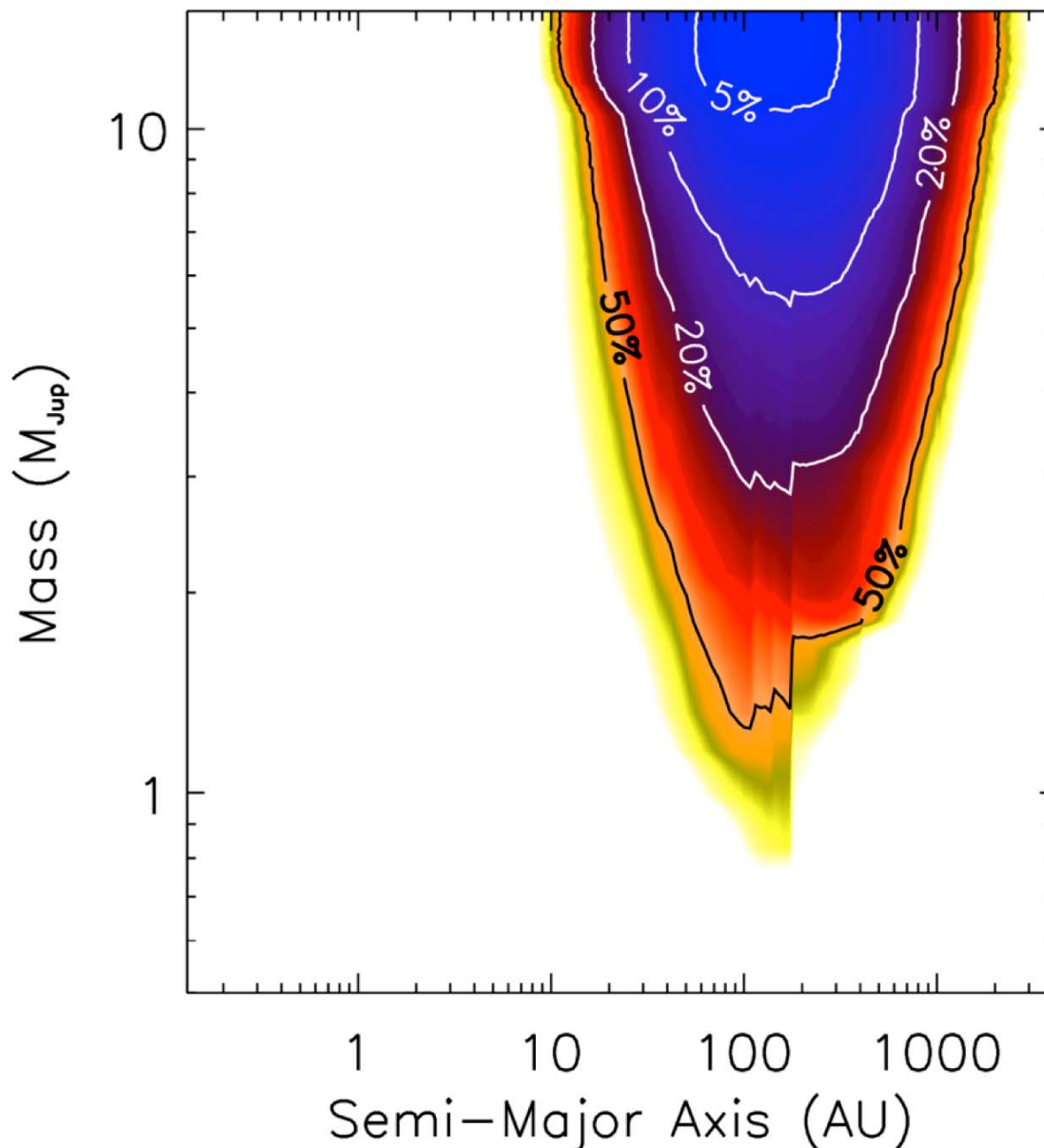
Why is it hard?

What's next?

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<20% of B & A stars have planets >4  $M_{\text{Jup}}$  beyond 60 AU.

<10% of B & A stars have planets >10  $M_{\text{Jup}}$  beyond 40 AU.

Nielsen et al 2013



# IDPS results for companion search around A stars find similar results

## Direct Imaging

Where are we going?

Where are we now?

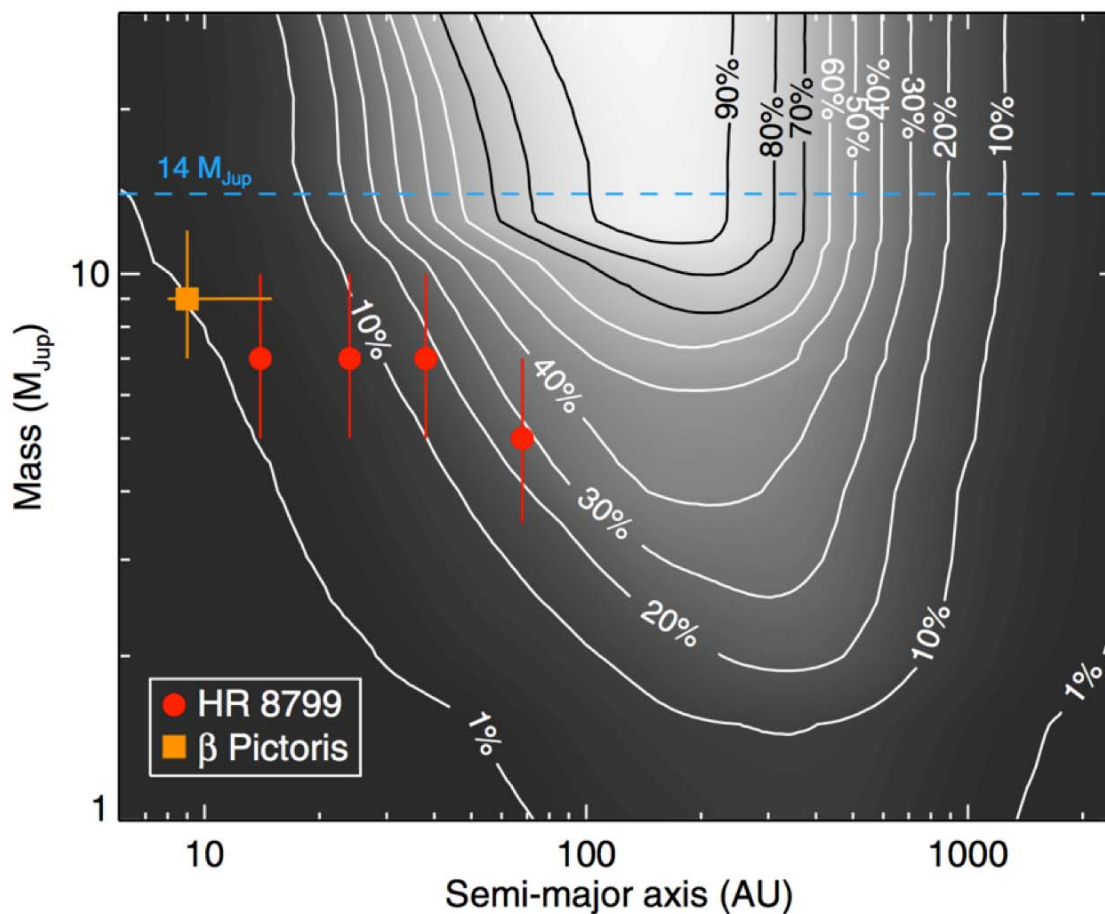
Why is it hard?

What's next?

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<20% of A stars have planets >3  $M_{\text{Jup}}$  beyond 5 AU.

<10% of A stars have BDs >15  $M_{\text{Jup}}$  beyond 5 AU.

Vigan et al 2012





# Disk mass as a function of stellar mass

## Direct Imaging

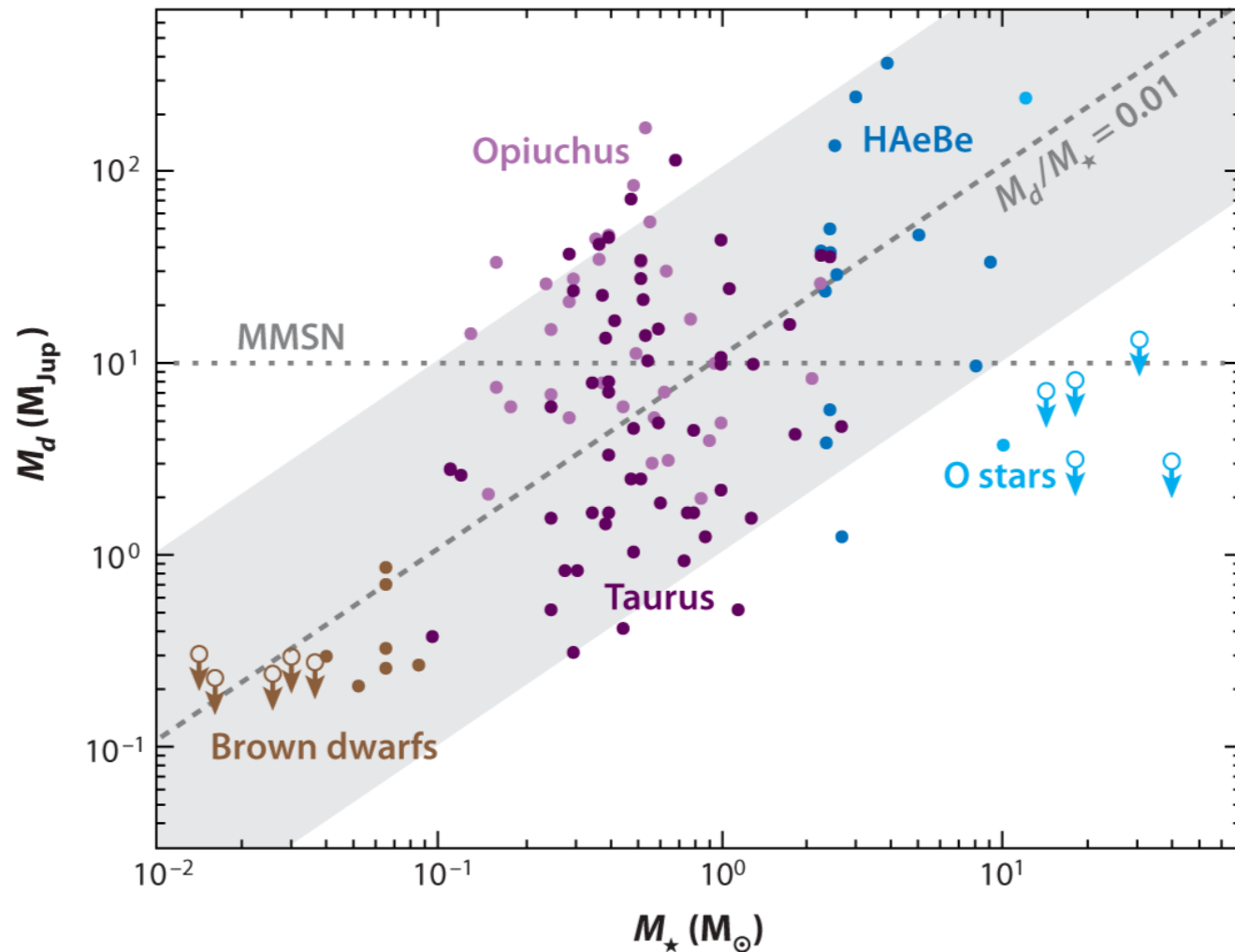
Where are we going?

Where are we now?

Why is it hard?

What's next?

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Williams JP, Cieza LA. 2011.

Annu. Rev. Astron. Astrophys. 49:67–117



## Survey results – Stars with debris disks

### Direct Imaging

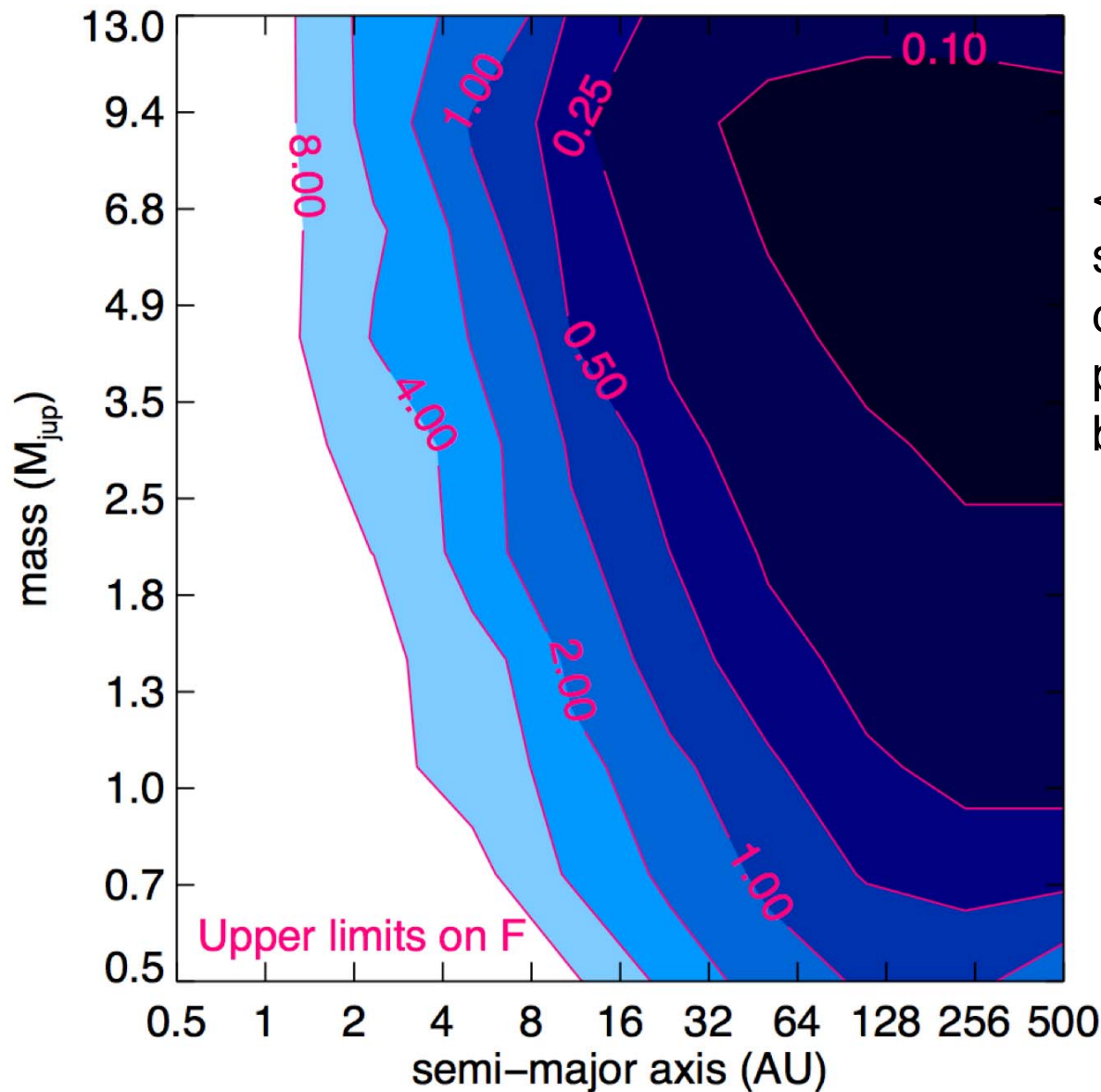
Where are we going?

Where are we now?

Why is it hard?

What's next?

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<13% of 57 stars with debris disks have planets >5  $M_{\text{Jup}}$  beyond 80 AU



There is a lot of parameter space yet to be observed

## Direct Imaging

Where are we going?

Where are we now?

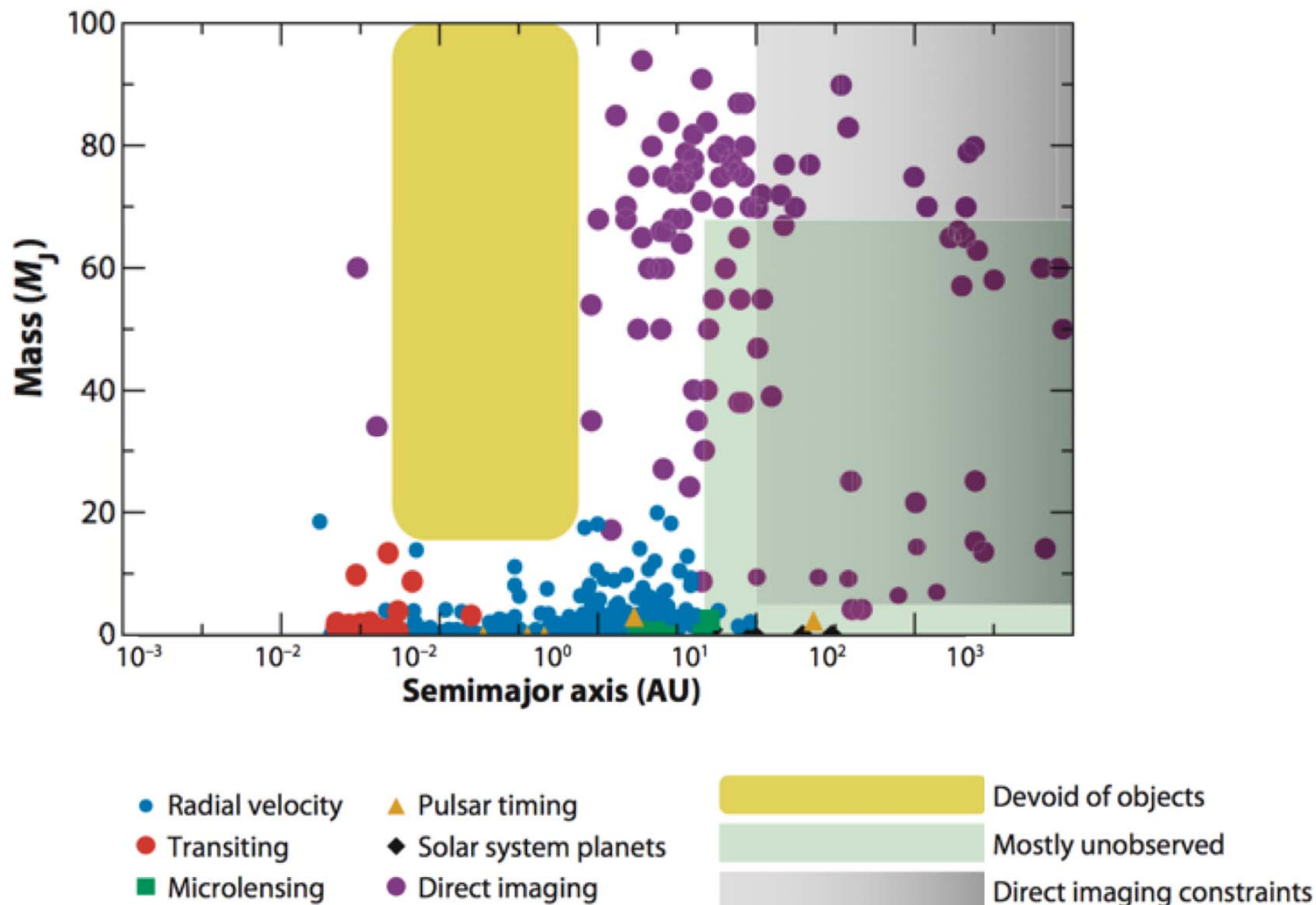
Why is it hard?

What's next?

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Oppenheimer & Hinkley 2009 ARA&A



# L-band contrast curves vs search space

## Direct Imaging

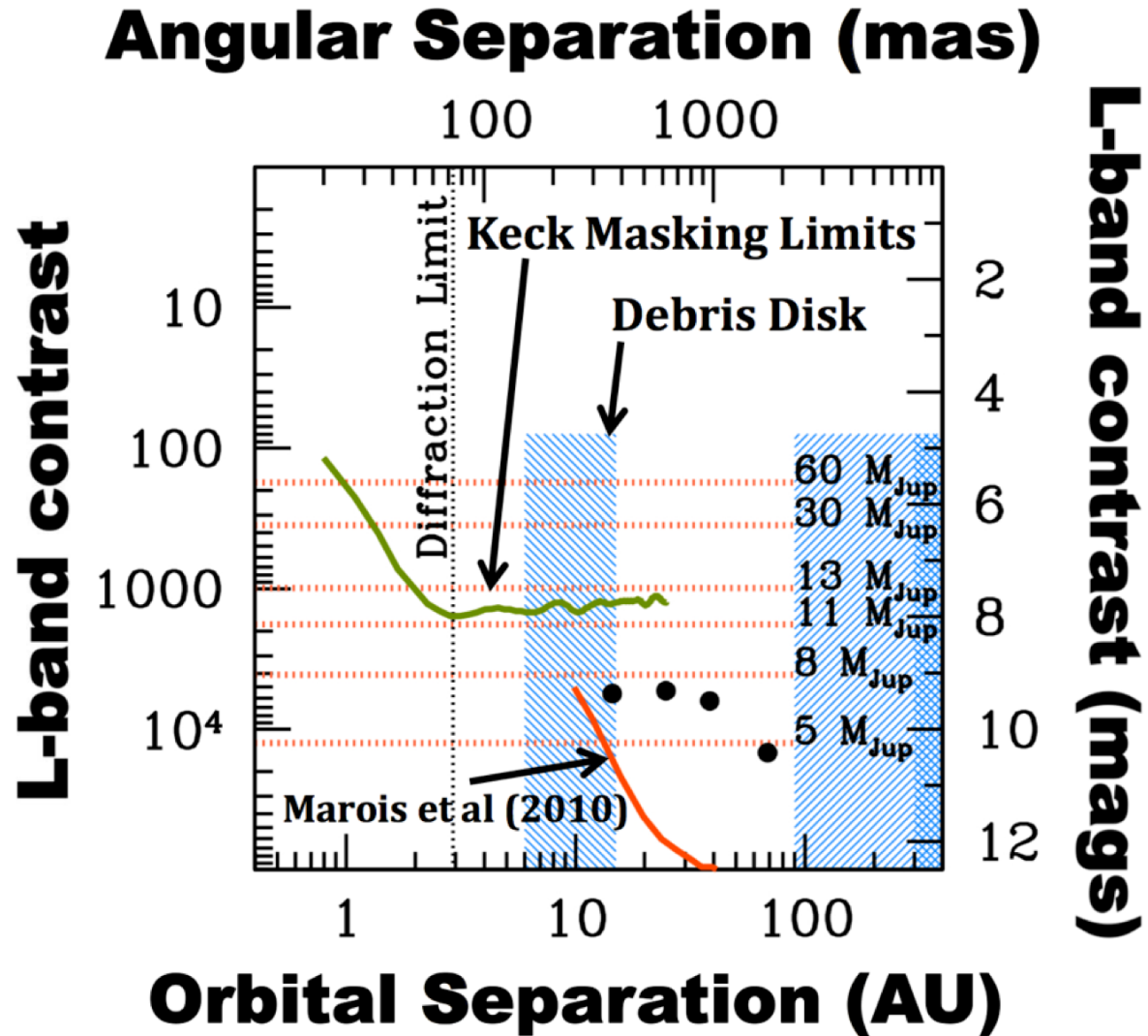
Where are we going?

Where are we now?

Why is it hard?

What's next?

K. Morzinski



Hinkley 2011





# H-band contrast vs. guide star magnitude, GPI

## Direct Imaging

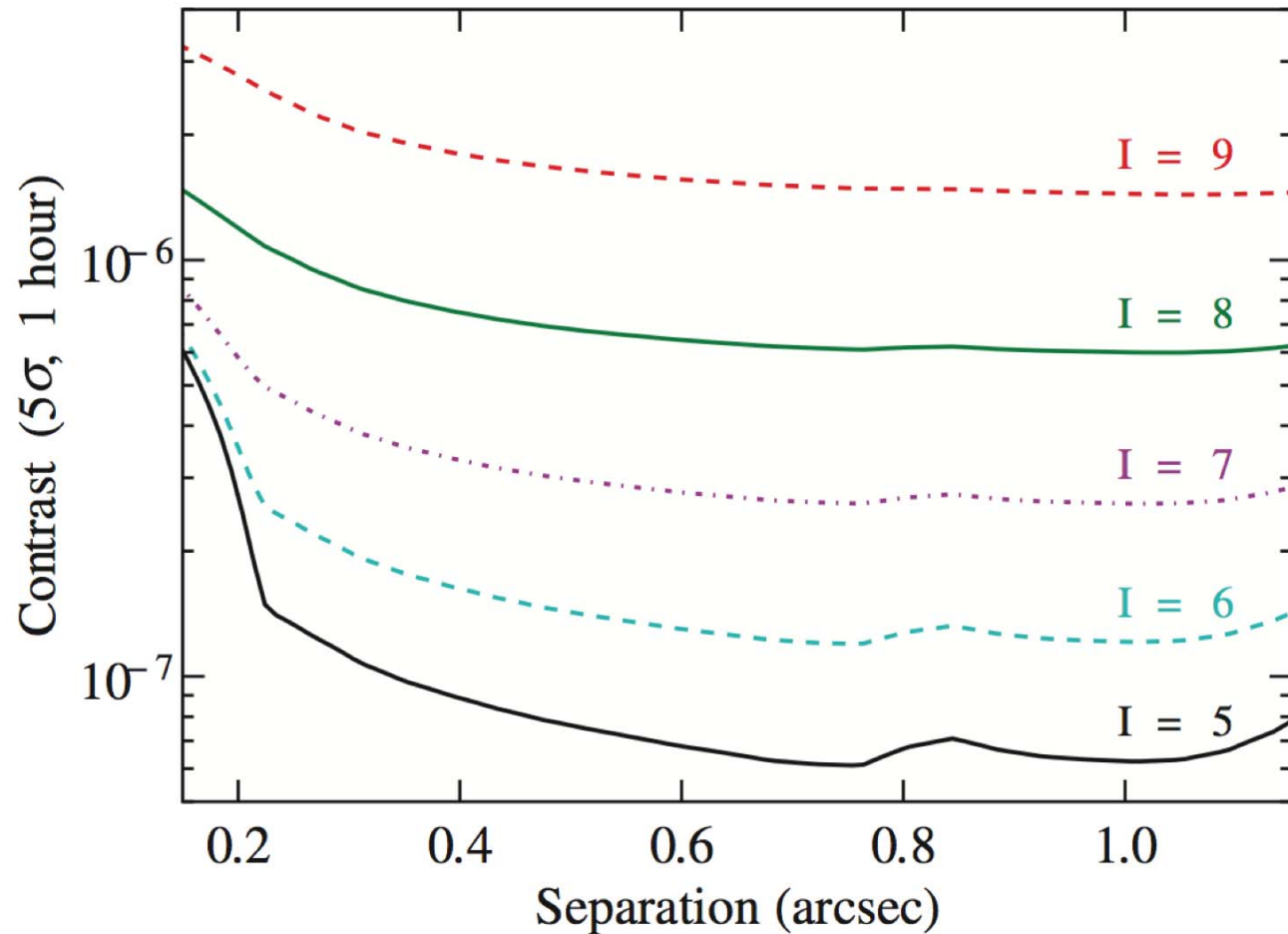
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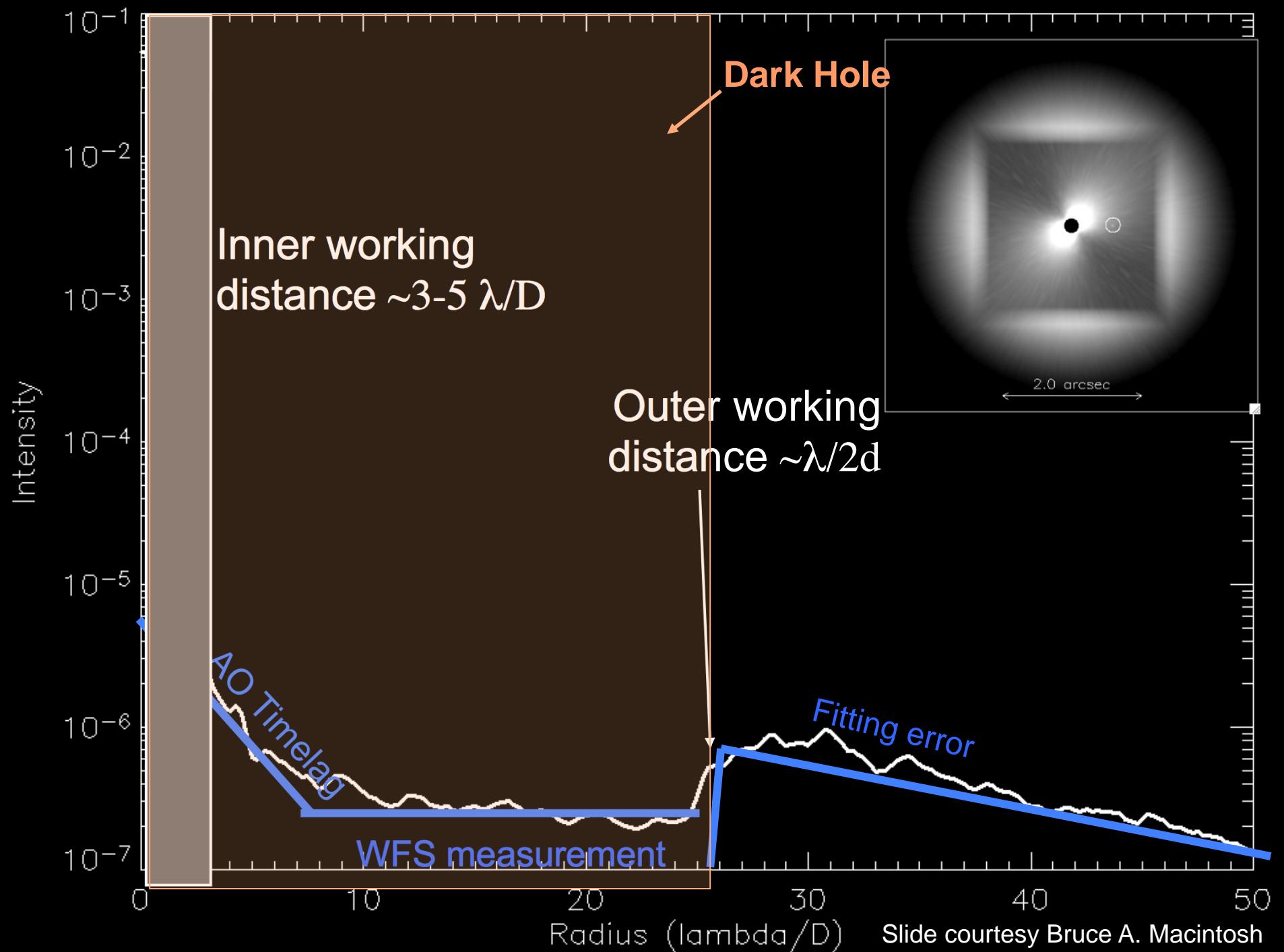
Why is it hard?

What's next?

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McBride et al 2011





# Speckle noise sets a fundamental limit to sensitivity

## Direct Imaging

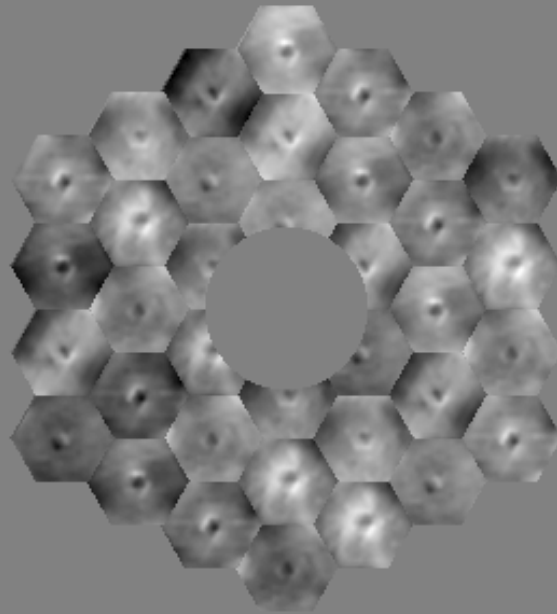
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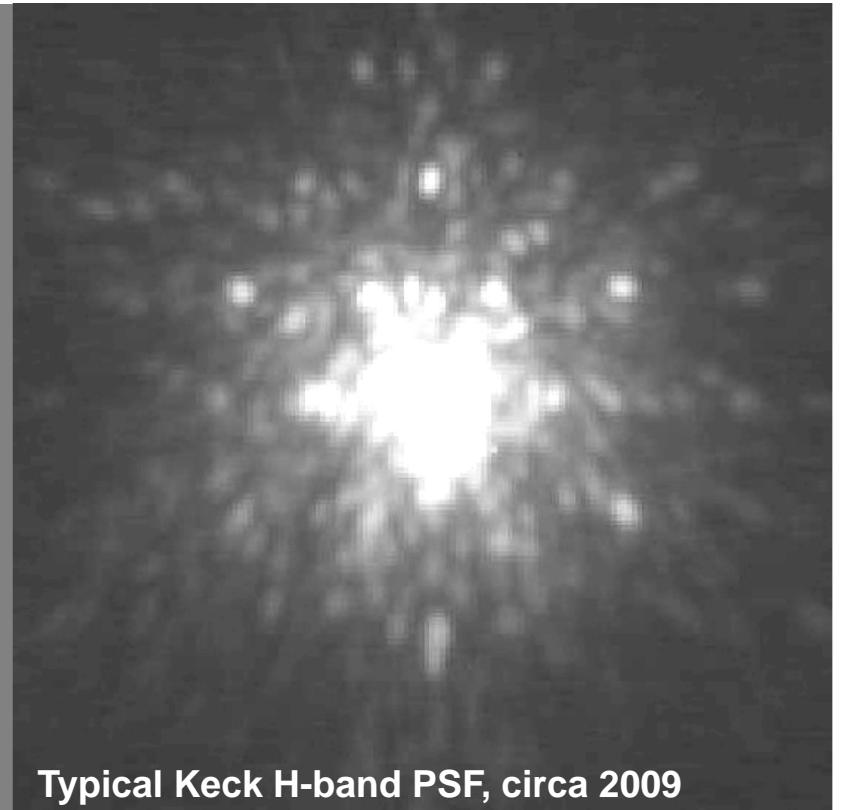
Why is it hard?

What's next?

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Keck pupil image by Bruce A. Macintosh



Typical Keck H-band PSF, circa 2009



# MagAO & LBTAO are 2nd-gen. adaptive optics

## Direct Imaging

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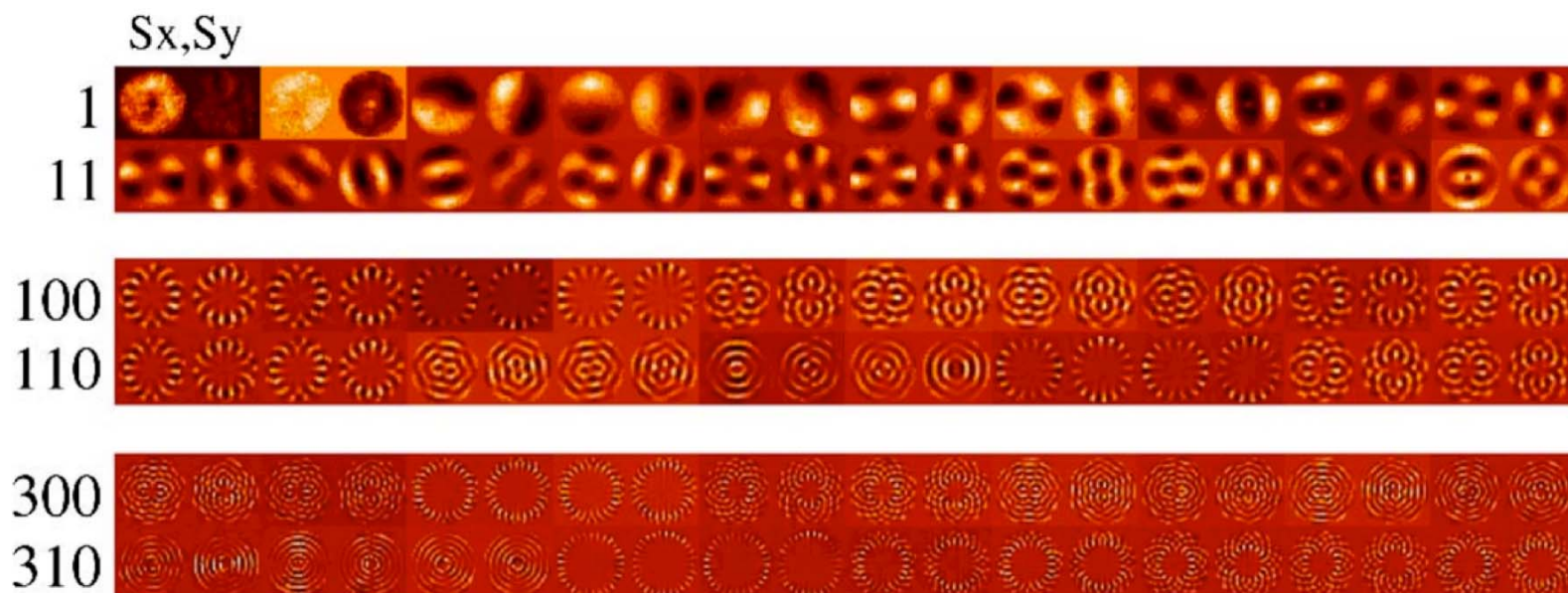
What's next?

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- Pyramid
  - Better low-spatial-frequency performance
  - Fainter guide stars
- Adaptive Secondary Mirror
  - Thermal throughput
- Control
  - $1/10^{\text{th}}$  pixel camera lens loop
  - Optimized for each set-up
- Calibrations
  - 378 modes interaction matrix
  - Calibrated on the telescope, including secondary and tertiary



Fernando Quiros-Pacheco, Arcetri





# Magellan adaptive optics imaging of Beta Pic b

## Direct Imaging

Where are we going?

Where are we now?

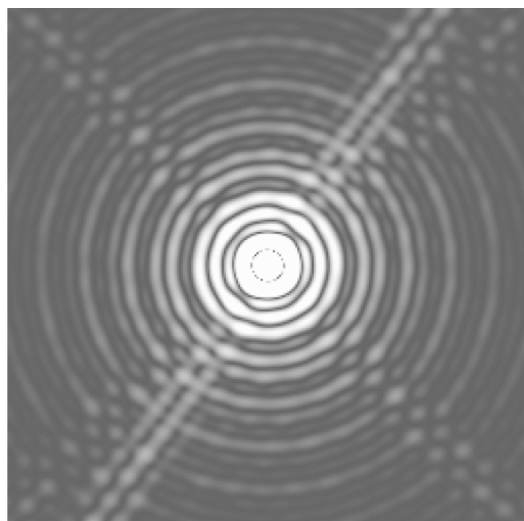
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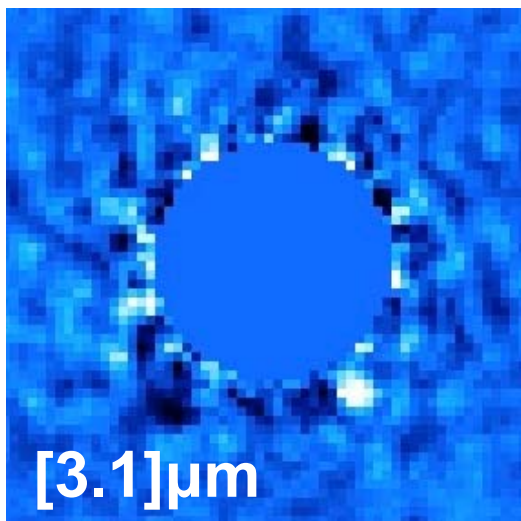
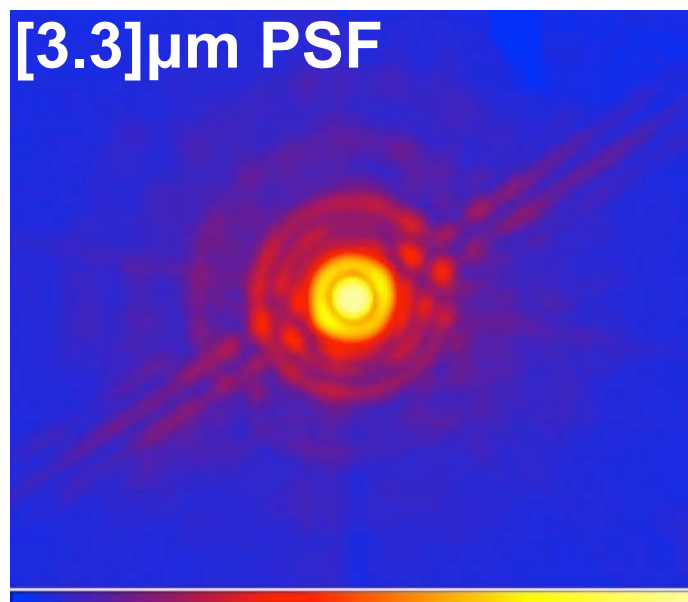


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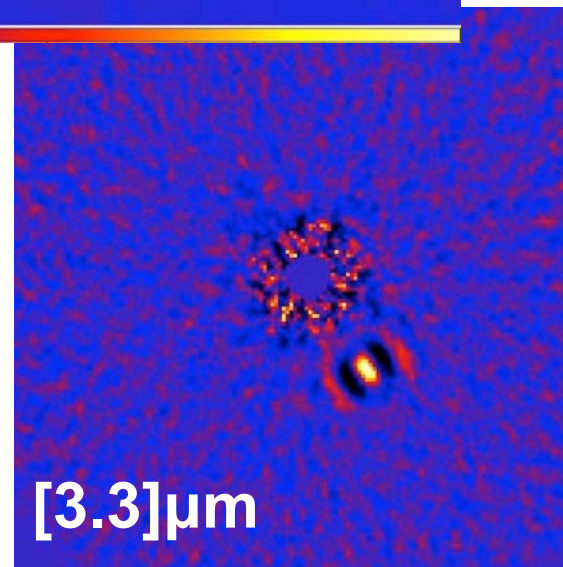


Modeled PSF

[3.3] $\mu$ m PSF



[3.1] $\mu$ m



[3.3] $\mu$ m

Morzinski et al 2013 in prep



# Diffraction suppression with a coronagraph

## Direct Imaging

Where are we going?

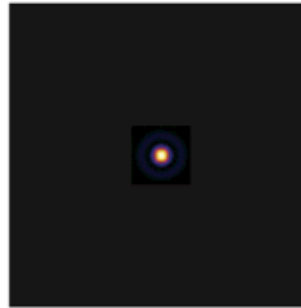
Where are we now?

Why is it hard?

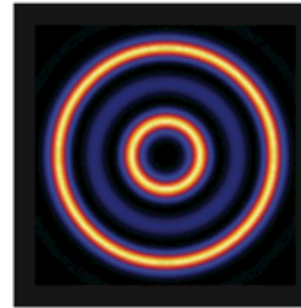
What's next?

K. Morzinski

Image is made



Pupil is reimaged



Telescope pupil evenly illuminated



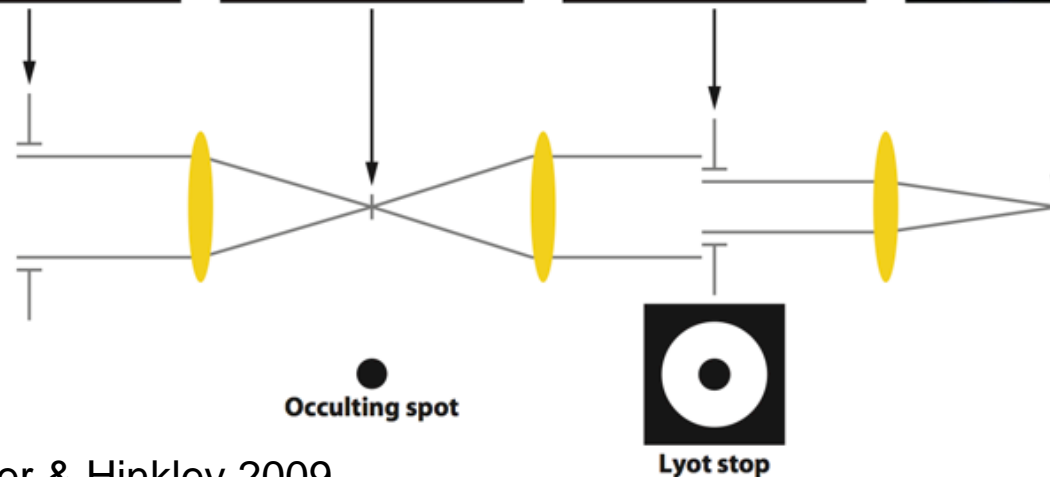
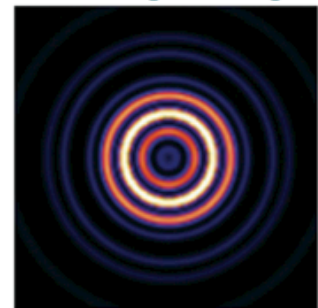
Image is occulted



Pupil is partially blocked



Final image after coronagraph has only 0.5% of original starlight



Occulting spot



Lyot stop



# Why is it hard? –Kepler's laws: Planets orbit their stars.

## Direct Imaging

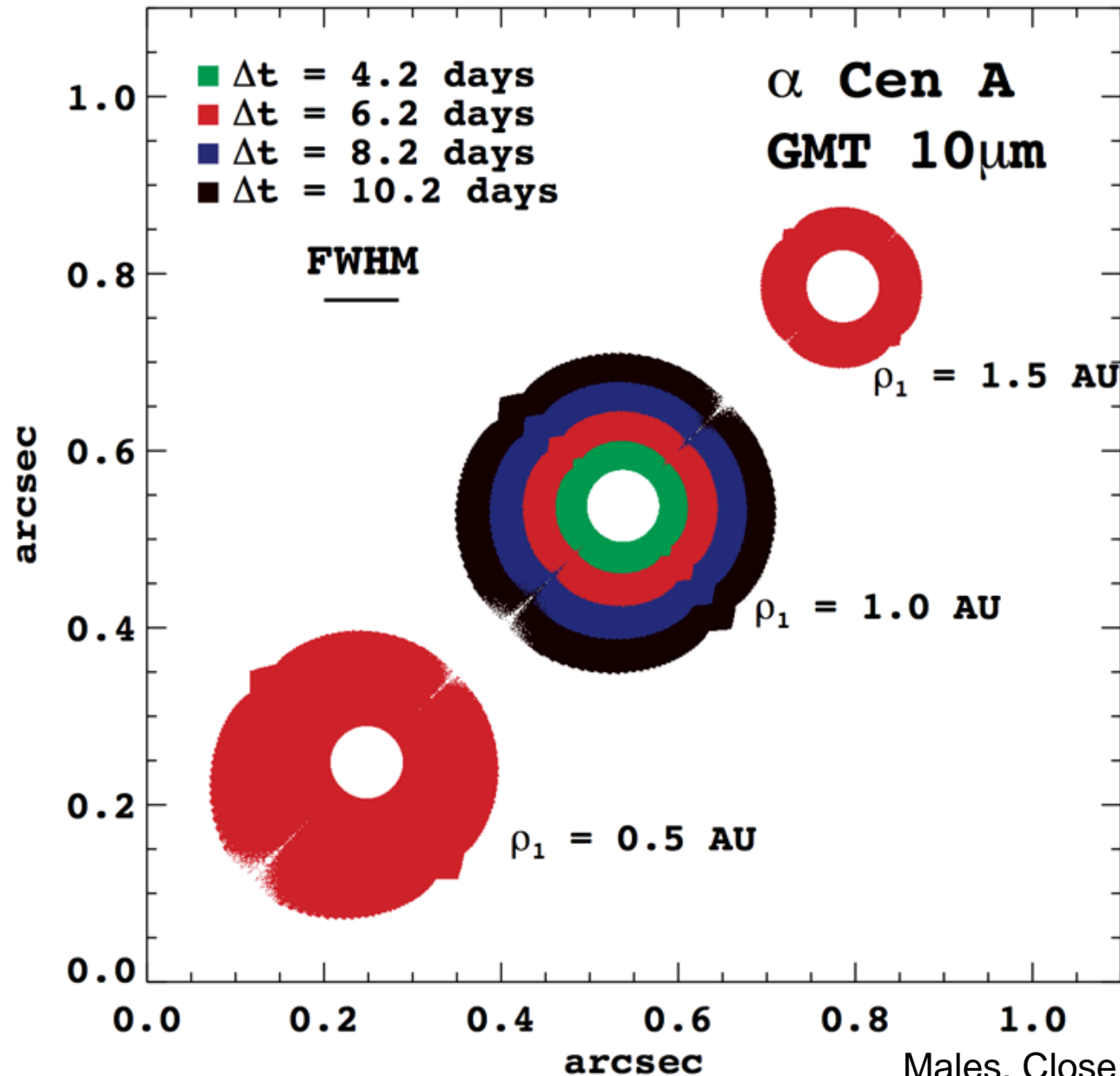
Where are we going?

Where are we now?

Why is it hard?

What's next?

K. Morzinski





# Extreme AO around the world

## Direct Imaging

Where are we going?

Where are we now?

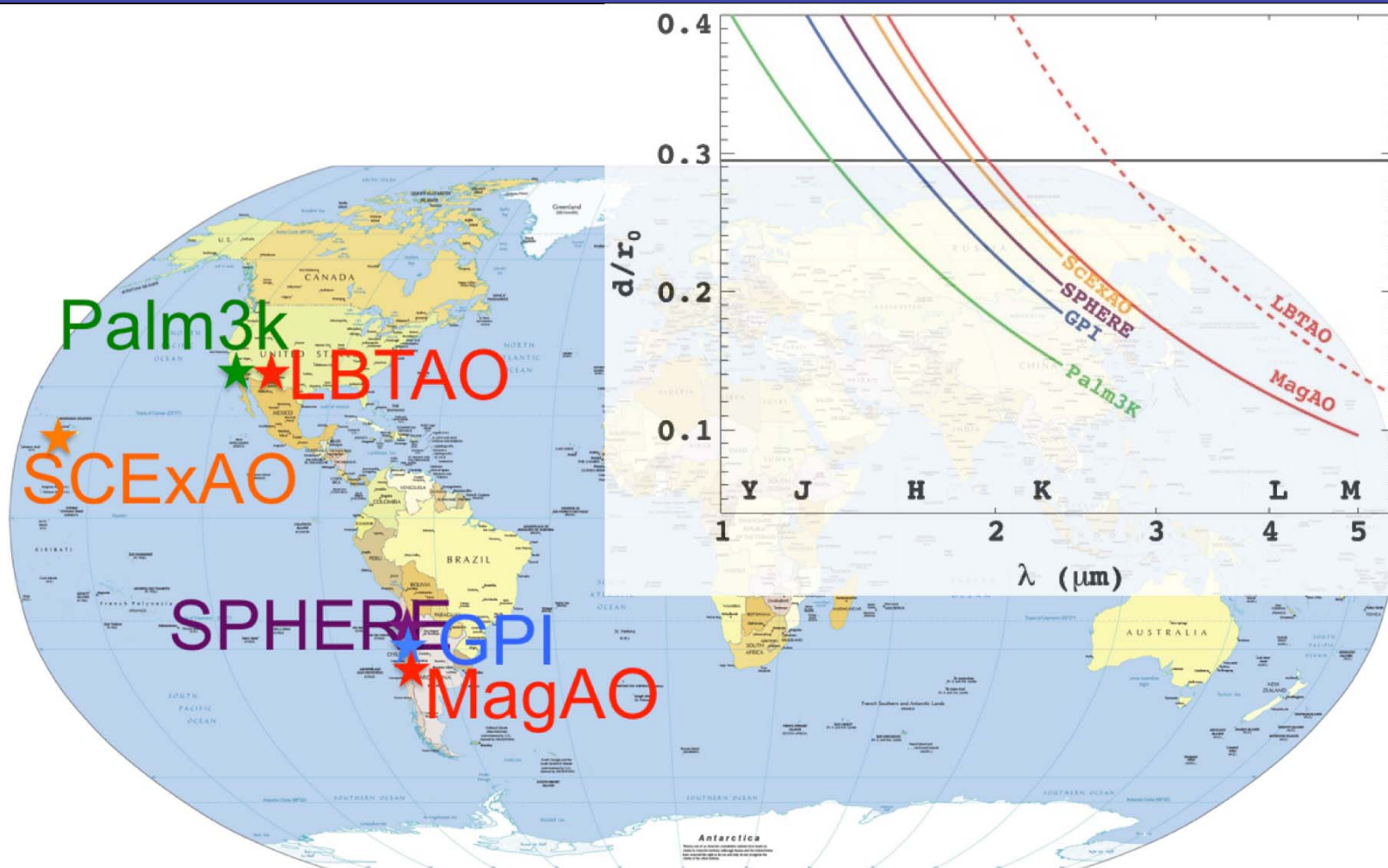
Why is it hard?

What's next?

K. Morzinski



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# New surveys link first-generation imaging surveys with on-going r.v. surveys

## Direct Imaging

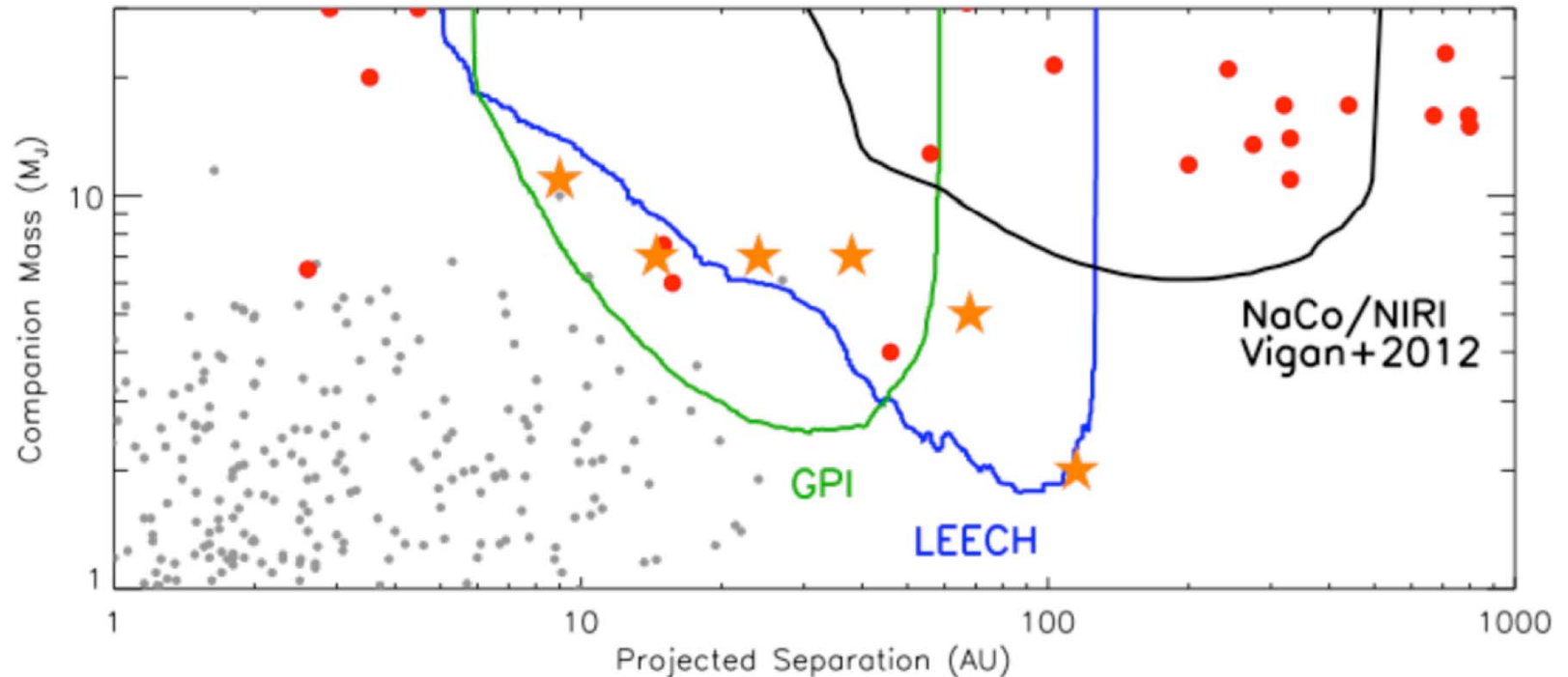
Where are we going?

Where are we now?

Why is it hard?

What's next?

K. Morzinski



- GPI – Gemini Planet Imager – Gemini South, Chile
- LEECH – LBTI Exozodi-Exoplanet Common Hunt – LBT, Arizona
- NaCo/NIRI – IDPS – International Deep Planet Survey – VLT, Chile & Gemini N, Hawaii

Skemer et al 2013



# GPI Exoplanet Survey will target 600 A–M dwarfs, detecting ~25–50 planets

## Direct Imaging

Where are we going?

Where are we now?

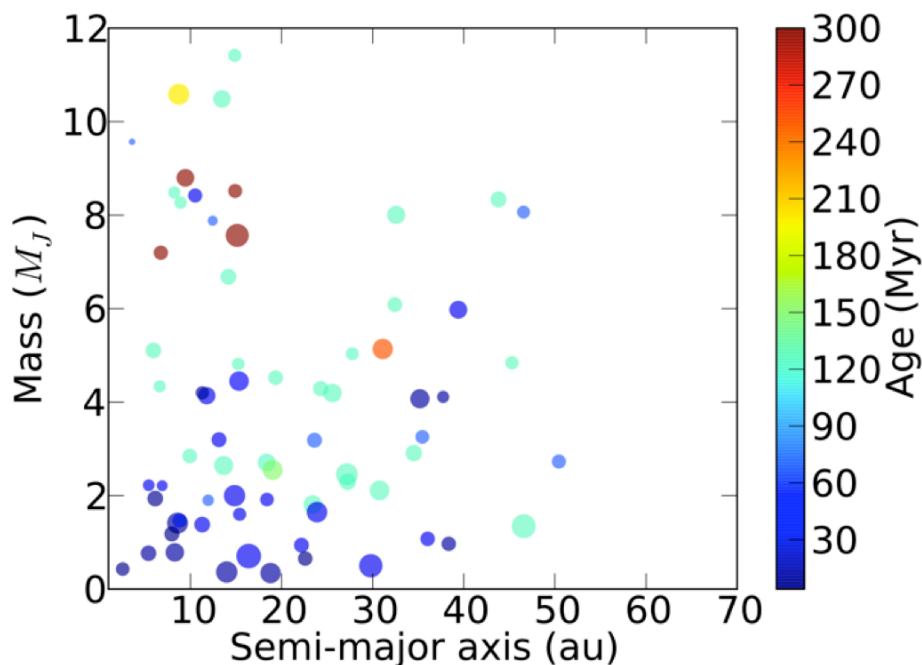
Why is it hard?

What's next?

K. Morzinski



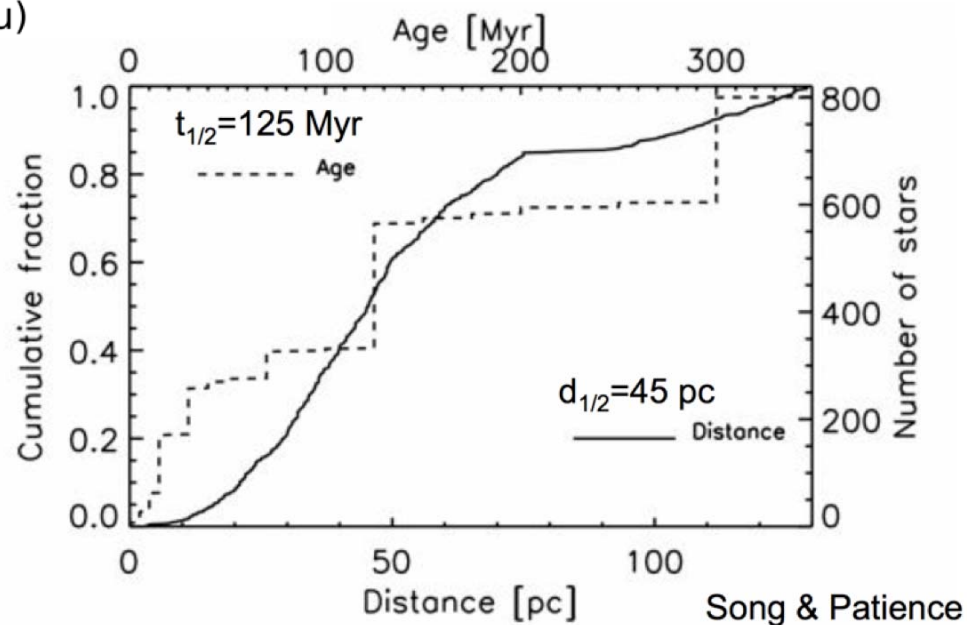
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McBride et al 2011

Young stars:  
 $t < 100$  Myr  
 $d < 75$  pc

Adolescent stars:  
 $t < 300$  Myr  
 $d < 35$  pc





# Modern instrumentation for exoplanet surveys and characterization missions

## Direct Imaging

Where are we going?

Where are we now?

Why is it hard?

What's next?

K. Morzinski



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- Ground
  - MagAO
    - VisAO
  - LBTI
  - GPI
  - SPHERE
  - CHARIS
- ELTs
  - E-ELT
  - GMT
  - TMT
- Space
  - JWST
  - NWO
  - TPF/Darwin/AFTA...



# Observations and data areas of advancement

## Direct Imaging

Where are we going?

Where are we now?

Why is it hard?

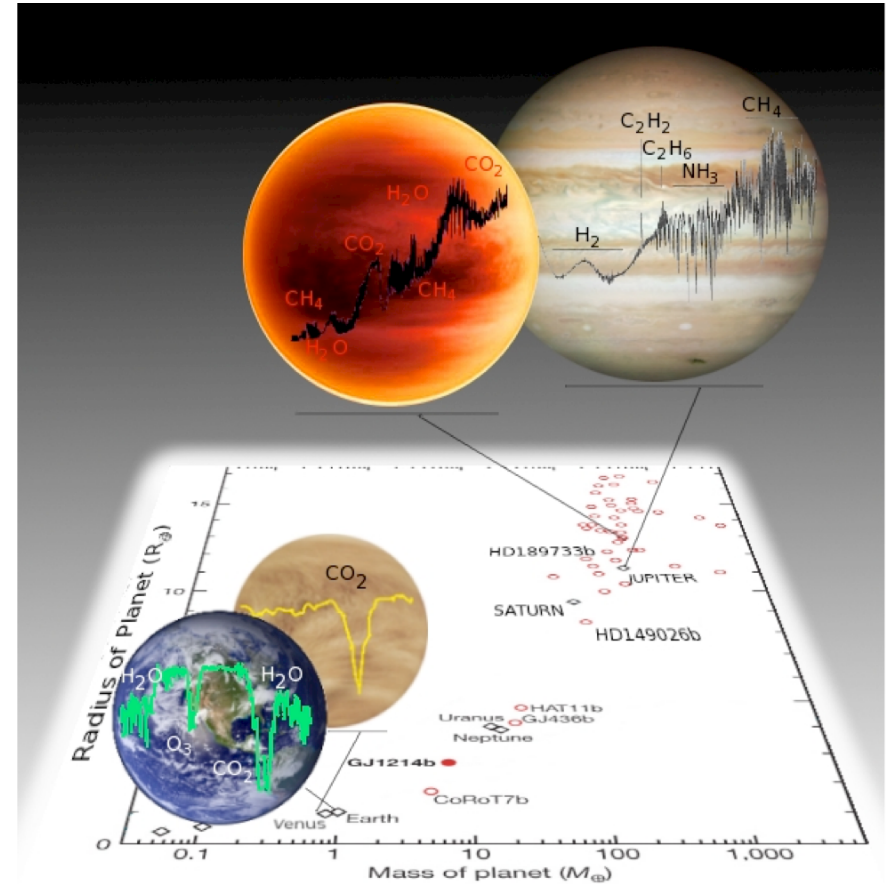
What's next?

K. Morzinski



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- System and population statistics
  - Architecture of planetary systems
  - Frequency of planets
- Atmospheric characterization
  - Constituents
  - Thermal balance
  - Winds, dynamics
  - Variability



Echo





# Theory and modeling areas of advancement

## Direct Imaging

Where are we going?

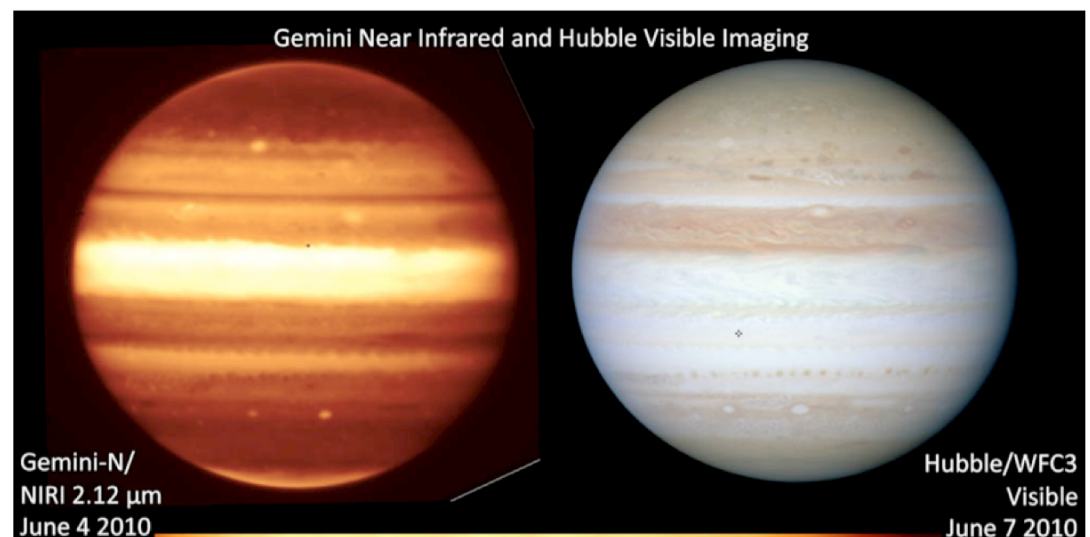
Where are we now?

Why is it hard?

What's next?

K. Morzinski

- Opacities, model atmospheres
  - Unidentified lines
  - Pressure broadening
  - Temperature-intensity anomalies
- Formation models
  - Pebble accretion
  - Migration
  - Population synthesis
- Where observers should be looking
  - spectrally
  - spatially





## Summary – Surveys for directly-imaged planets

### Direct Imaging

Where are we going?

Where are we now?

Why is it hard?

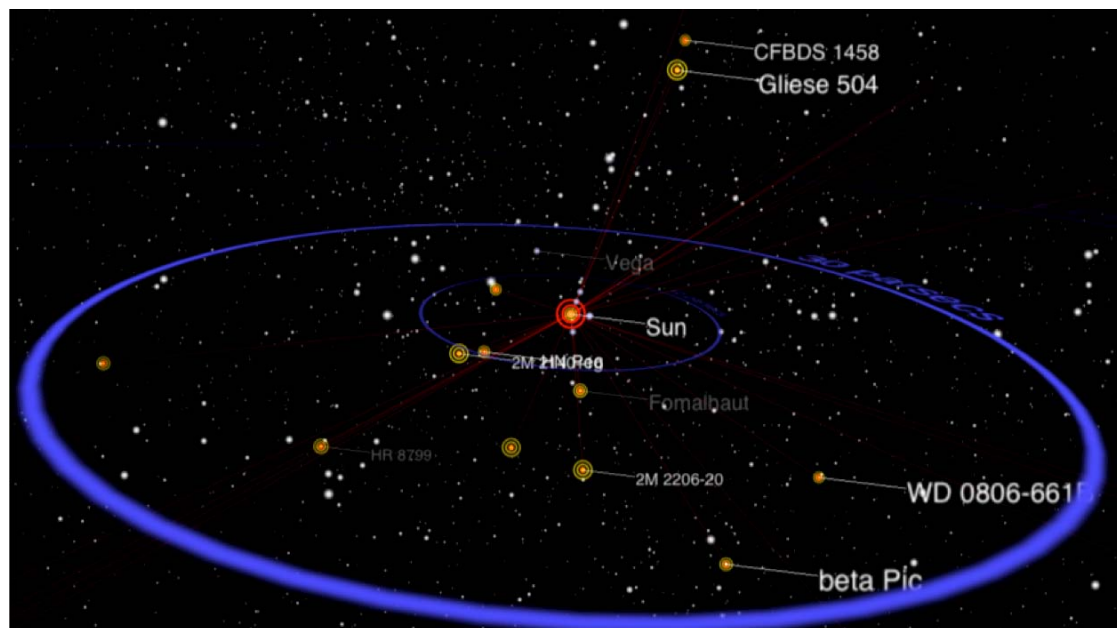
What's next?

K. Morzinski



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- Imaging results have found  $\sim <10\text{-}20\%$  of stars host wide massive planets
  - Have not yet probed solar-system-like parameter space
  - Kepler:  $\sim 15\%$  stars have an Earth-size planet in the habitable zone
  - Microlensing:  $\sim 17\%$  stars host Jupiter-mass planets





## Summary – Remote sensing of exoplanets

### Direct Imaging

Where are we going?

Where are we now?

Why is it hard?

What's next?

K. Morzinski

- 2M 1207 b
  - Thick clouds, low gravity effects
- HR 8799
  - b – Little CH<sub>4</sub>, non-equilibrium chemistry. Thick mixed clouds? Or cloud-free with high mean-molecular weight atmosphere? Or what?
  - c – High C:O, core accretion
- Beta Pic b – Is it an early-L brown dwarf? Is it a planet that is similar to the early-L dwarfs?
  - Further characterization, and formation modeling
  - Orbital analysis – Disk warp, also upper limit on mass from r.v.
- Fomalhaut b – what is it?
  - Is there another object in there responsible for the disk?



## Conclusions

### Direct Imaging

Where are we going?

Where are we now?

Why is it hard?

What's next?

K. Morzinski



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- We are still in a data-driven discovery space
  - Modeling is crucial but data is critical to improve models too
  - Finally the r.v. and direct imaging search spaces are starting to overlap. Kepler and microlensing too – Diverse ways to probe planetary systems will help improve understanding
  - New instrumentation and new techniques will continue to provide big payoff

MagAO/VisAO: Diffraction-limited visible-light imaging – Close et al 2013

